NASSAU COUNTY INDUSTRIAL DEVELOPMENT AGENCY

APPLICATION FOR FINANCIAL ASSISTANCE

APPLICATION OF:

Compass Mineola LLC

APPLICANT NAME

Please respond to all questions in this Application for Financial Assistance (the "Application") by, as appropriate:

- filling in blanks;
- checking the applicable term(s);
- attaching additional text (with notation in Application such as "see Schedule H, Item # 1", etc.); or
- writing "N.A.", signifying "not applicable".

All attachments responsive to questions found in this Application should be clearly labeled and attached as Schedule I to the Application. If an estimate is given, enter "EST" after the figure. One signed original and one photocopy of the Application (including all attachments) <u>must</u> be submitted.

The following amounts are payable to the Nassau County Industrial Development Agency (the "Agency") at the time this Application is submitted to the Agency: (i) a \$2,500 nonrefundable application fee (the "Application Fee"); (ii) a \$3,500 expense deposit for the Agency's Transaction/Bond Counsel fees and expenses (the "Counsel Fee Deposit"), (iii) a \$4,500 expense deposit for the cost/benefit analysis with respect to the project contemplated by this Application (the "Cost/Benefit Deposit"), and (iv) a \$500 expense deposit for the real property tax valuation analysis, if applicable, with respect to the project contemplated by this Application (the "Valuation Deposit"). The Application Fee will not be credited against any other fees or expenses which are or become payable to the Agency in connection with this Application or the project contemplated herein (the "Project"). In the event that the subject transaction does not close for any reason, the Agency may use all or any part of the Counsel Fee Deposit, the Cost/Benefit Deposit and/or the Valuation Deposit to defray the cost of Transaction/Bond Counsel fees and expenses, the cost of obtaining a cost/benefit analysis and/or the cost of obtaining a real property tax valuation with respect to the Project. In the event that the subject transaction does close, the Counsel Fee Deposit, the Cost/Benefit Deposit and the Valuation Deposit shall be credited against the applicable expenses incurred by the Agency with respect to the Project.

Every signature page comprising part of this Application must be signed by the Applicant or this Application will not be considered complete or accepted for consideration by the Agency.

The Agency's acceptance of this Application for consideration does not constitute a commitment on the part of the Agency to undertake the proposed Project, to grant any financial assistance with respect to the proposed Project or to enter into any negotiations with respect to the proposed Project.

Information provided herein may be subject to disclosure under the New York Freedom of Information Law (New York Public Officers Law § 84 et seq.) ("FOIL"). If the Applicant believes that a portion of the material submitted with this Application is protected from disclosure under FOIL, the Applicant should mark the applicable section(s) or page(s) as "confidential" and state the applicable exception to disclosure under FOIL.

3/13/25 DATE

| APPLICANT FOR FINANCIA | L ASSISTANCE: |
|--|---|
| Name: Compass Mine | |
| Address: 1046 New York Ave | ., Unit A, Huntington Station, NY 11746 |
| Fax: N/A | |
| NY State Dept. of Labor Reg #: <u>N/A</u> | Federal Employer ID #: |
| NAICS Code #: Website: | |
| Name of CEO or Authorized Representative Cert | ifying Application: Ryan Porter |
| Title of Officer: | |
| Phone Number: | E-Mail: |
| BUSINESS TYPE (Check appli | icable status. Complete blanks as necessary): |
| Sole Proprietorship Gener | al Partnership Limited Partnership |
| Limited Liability Company X | _ Privately Held Corporation |
| Publicly Held Corporation | Exchange listed on |
| Not-for-Profit Corporation | - |
| Income taxed as: Subchapt | er S Subchapter C |
| 501(c)(3) | Corporation Partnership X |
| State and Year of Incorporation/ | Organization: New York, 2023 |
| Qualified to do Business in New | v York: Yes X No N/A |

PART I. APPLICANT

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C. APPLICANT COUNSEL:

| Firm name: | Harris Beach Murtha Cullina PLL | .C |
|------------|---------------------------------|----|
|------------|---------------------------------|----|

Address: 333 Earle Ovington Blvd, Suite 901, Uniondale , NY 11553

| Primary Contact: Jack | M. Martins, Esq. |
|--------------------------|--------------------------|
| Phone: | (516) 880-8399 |
| Fax: | (516) 880-8483 |
| E-Mail: | JMartins@harrisbeach.com |

D. Principal stockholders, members or partners, if any (i.e., owners of 10% or more of equity/voting rights in Applicant):

| Name | Percentage owned |
|---------------------------|------------------|
| Pasquale Investors LLC | <u>25 %</u> |
| MPact Premium Mineola LLC | <u>75</u> % |
| | % |

E. If any of the persons described in the response to the preceding Question, or a group of said persons, owns more than a 50% interest in the Applicant, list all other entities which are related to the Applicant by virtue of such persons having more than a 50% interest in such entities:

MPact Premium Mineola LLC is owned 95% by Premium Mineola LLC

and 5% by MPact Mineola Investor LLC

F. Is the Applicant related to any other entity by reason of more than 50% common ownership? If YES, indicate name of related entity and relationship:

YES____

_{NO} X

G. List parent corporation, sister corporations and subsidiaries, if any:

MPact Mineola Investor LLC is owned by Darren Person & MPact Mineola LLC

-> MPact Mineola LLC is owned by Ryan Porter, Sean McLean, Michele Skobla, Steven Lubrano, James Vayo & Angela Huneault

Premium Mineola LLC is owned by Jarrett Orenstein, Litza Casinover, David Accomando & Ana Perez-Vukovic

Has the Applicant (or any parent company, subsidiary, affiliate or related entity or person) been involved in, applied for or benefited by any prior industrial development financing in the municipality in which this Project is located, whether by the Agency or another issuer, or in a contiguous municipality? ("Municipality" herein means city, town or village, or, if the Project is not in an incorporated city or village, Nassau County.) If YES, describe:



I. Is the Applicant (or any parent company, subsidiary, affiliate or related entity orperson) or any principal(s) of the Applicant or its related entities involved in any litigation or aware of any threatened litigation that would have a material adverse effect on the Applicant's financial condition or the financial condition of said principal(s)? If YES, attach details at Schedule I.

YES____

_{NO} X

J. Has the Applicant (or any parent company, subsidiary, affiliate or related entity or person) or any principal(s) of the Applicant or its related entities, or any other business or concern with which such entities, persons or principal(s) have been connected, ever been involved, as debtor, in bankruptcy, creditors rights or receivership proceedings or sought protection from creditors? If YES, attach details at Schedule I.

YES____

_{NO} X

K. Has the Applicant (or any parent company, subsidiary, affiliate or related entity or person) or any principal(s) of the Applicant or its related entities, ever been convicted of any felony or misdemeanor (other than minor traffic offenses), or have any such related persons or principal(s) held positions or ownership interests in any firm or corporation that has been convicted of a felony or misdemeanor (other than minor traffic offenses), or are any of the foregoing the subject of a pending criminal proceeding or investigation? If YES, attach details at Schedule I.

YES____



NO X

L. Has the Applicant (or any parent company, subsidiary, affiliate or related entity or person) or any principal(s) of the Applicant or its related entities, or any other business or concern with which such entities, persons or principal(s) have been connected, been cited for (or is there a pending proceeding or investigation with respect to) a civil violation of federal, state or local laws or regulations with respect to labor practices, hazardous wastes, environmental pollution, taxation, or other operating practices? If YES, attach details at Schedule I.

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YES

M. Is the Applicant (or any parent company, subsidiary, affiliate or related entity or person) or any principal(s) of the Applicant or its related entities, or any other business or concern with which such entities, persons or principal(s) have been connected, delinquent or have any of the foregoing persons or entities been delinquent on any New York State, federal or local tax obligations within the past five (5) years? If YES, attach details at Schedule I.

YES____ NO X___

N. Complete the following information for principals (including, in the case of corporations, officers and members of the board of directors and, in the case of limited liability company, members and managers) of the Applicant:

| Name | Title | Other Business Affiliations |
|-----------------------------|------------------------------------|-----------------------------|
| Anthony Lubrano | Managing Member | |
| Steven Lubrano | Managing Member | |
| Jarret Orenstein | Managing Member | |
| David Accomando Ana Rios | Managing Member Managing Member | |

Do any of the foregoing principals hold elected or appointive positions with New York State, any political division of New York State or any other governmental agency? If YES, attach details at Schedule I.

YES

NO X

Are any of the foregoing principals employed by any federal, state or local municipality or any agency, authority, department, board, or commission thereof or any other governmental or quasi-governmental organization?

YES____ NO <u>×</u>___

O. Operation at existing location(s) (Complete separate Section O for each existing location):

1. (a) Location: <u>N/A</u>

- (b) Number of Employees: Full-Time: _____ Part-Time: _____
- (c) Annual Payroll, excluding benefits:
- (d) Type of operation (e.g. manufacturing, wholesale, distribution, retail, etc.) and products or services: _____
- (e) Size of existing facility real property (i.e., acreage of land): _____

| (f) | Buildings | (number and square footage of each) | : | 0 | |
|-----|-----------|-------------------------------------|---|---|--|
|-----|-----------|-------------------------------------|---|---|--|

(g) Applicant's interest in the facility

FEE Title: X Lease: Other (describe below):

2. Will the completion of the proposed Project result in the removal of a plant or facility of the Applicant, or of a proposed user, occupant or tenant of the Project, or a relocation of any employee of the Applicant, or any employee of a proposed user, occupant or tenant of the Project, from one area of the State of New York (but outside of Nassau County) to a location in Nassau County or in the abandonment of such a plant or facility located in an area of the State of New York outside of Nassau County? If YES, complete the attached Anti-Raiding Questionnaire (Schedule D).

YES____ NO X

3. Will the proposed Project result in the removal or abandonment of a plant or facility of the Applicant, or of a proposed user, occupant or tenant of the proposed Project, or a relocation of any employee of the Applicant, or any employee of a proposed user, occupant or tenant of the proposed Project, located within Nassau County? If YES, identify the location of the plant or facility and provide explanation.

YES

_{NO} X

P. Has the Applicant considered moving to another state or another location within New York State? If YES, explain circumstances.

_{NO} X YES Q. Does any one supplier or customer account for over 50% of Applicant's annual purchases or sales, respectively? If YES, attach name and contact information for supplier and/or customer, as applicable:

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YES

_{NO} X

R. Does the Applicant (including any related entity or person) or any principal(s) of the Applicant or its related entities, or any other business or concern with which such entities, persons or principal(s) have been connected, have any contractual or other relationship with the Agency or the County of Nassau? If YES, attach details at Schedule I.

YES

NO X

S. Nature of Applicant's business (e.g., description of goods to be sold, products manufactured, assembled or processed, services rendered):

Real Estate Development

T. ANY RELATED PARTY PROPOSED TO BE A USER OF THE PROJECT: Name: Name:

Relationship to Applicant: N/A

Provide the information requested in Questions A through S above with respect to each such party by attachment at Schedule I.

PART II. PROPOSED PROJECT

- A. Types of Financial Assistance Requested:
 - □□ Tax-Exempt Bonds
 - □□ Taxable Bonds
 - □□ Refunding Bonds
 - □■ Sales/Use Tax Exemption
 - □ Mortgage Recording Tax Exemption
 - **Real Property Tax Exemption**
 - □□ Other (specify):_____

B. Type of Proposed Project (check all that apply and provide requested information):

- New Construction of a Facility Square footage: 58,051
- Image: Addition to Existing Facility

 Square footage of existing facility:

 Square footage of addition:
- Image: Constraint of the second se
- □□ Acquisition of Land/Building Acreage/square footage of land:_____ Square footage of building:_____
- □ Acquisition of Furniture/Machinery/Equipment List principal items or categories:

□□ Other (specify):_____

C. Briefly describe the purpose of the proposed Project, the reasons why the Project is necessary to the Applicant and why the Agency's financial assistance is necessary, and the effect the Project will have on the Applicant's business or operations:

A 3 story multi-family residential housing community, consisting of 18 rental units, which would

specifically comprise of 12 one-bedroom units and 6 two bedroom units.

D. Is there a likelihood that the proposed Project would not be undertaken by the Applicant but for the granting of the financial assistance by the Agency? (If yes, explain; if no, explain why the Agency should grant the financial assistance with respect to the proposed Project)

| | YESX NO | |
|----|--|--|
| | Applicant cannot proceed if the Agency does not approve this application given the exper- | nsive construction costs & high & uncertain RE Taxes |
| E. | that would render project infeasible w/o Agency assistance. Should project not be approx needed rental housnig units & significant # of construction jobs & positive effect for spending associated whet the project & propsective future reside If the Applicant is unable to arrange Agency financing of assistance for the Project, what will be the impact on the Would the Applicant proceed with the Project without A financial assistance? Describe. | ve economic impact associated w/ economic multiples lents or other Agency financial e Applicant and Nassau County? |
| | It would not be fasible to develop this project without a PILOT. The i | mpact on Applicant would be the inability |
| | to construct this project & to the County, the loss of much need | ed housing & economic development. |
| F. | Location of Project: Street Address: 159 Jericho Turnpike | |
| | City/Village(s): Mineola | |
| | Town(s): North Hempstead | |
| | School District(s): 010 (Mineola Union Free S | School District) |
| | Tax Map Section: 09 Block: 405 | Lot: 01580 |
| | Census Tract Number: 3036 | |
| G. | Present use of the Project site: Vacant Land | |
| H. | (a) What are the current real estate taxes on the Projetaxes is not available, provide assessed value for | The factory and statements a second contract of management of management of the second s |

| General: | _{\$} 7,648 |
|----------|---------------------|
| School: | \$ 30,686 |
| Village: | \$ 3,858 |

(b) Are tax certiorari proceedings currently pending with respect to the Project real property? If YES, attach details at Schedule I including copies of pleadings, decisions, etc.

 $_{\rm YES}$ X

NO

- I.
 Describe proposed Project site ownership structure (i.e., Applicant or other entity):

 Compass Mineola LLC is owner of property, which is a joint venture between

 Pasquale Investors LLC and MPact Mineola Investor LLC.
- J. To what purpose will the building or buildings to be acquired, constructed or renovated be used by the Applicant? (Include description of goods to be sold, products to be manufactured, assembled or processed and services to be rendered.)

The residential building constructed will be owned & operated as a multi-family residential housing community.

K. If any space in the Project is to be leased to or occupied by third parties (i.e., parties not related to the Applicant), or is currently leased to or occupied by third parties who will remain as tenants, provide the names and contact information for each such tenant, indicate total square footage of the Project to be leased to each tenant, and describe proposed use by each tenant:

Information of the residential rental tenants is not known yet.

L. Provide, to the extent available, the information requested, in Part I, Questions A, B, D and O, with respect to any party described in the preceding response.

N/A

M. Does the proposed Project meet zoning/land use requirements at proposed location?

YES X

NO _____

- 1. Describe present zoning/land use: ______ Jericho Turnpike Overlay District
- 2. Describe required zoning/land use, if different:
- 3. If a change in zoning/land use is required, please provide details/status of any request for change of zoning/land use requirements:

N. Does the Applicant, or any related entity or person, currently hold a lease or license on the Project site? If YES, please provide details and a copy of the lease/license.

YES_____

NO X

O. Does the Applicant, or any related entity or person, currently hold fee title to (i.e. own) the Project site?

| X | |
|-------|----|
| YES A | NO |

If YES, indicate:

| (a) | Date of purchase: March 1, 2024 | |
|---------------|---|--|
| (b) | Purchase price: § 1,700,000.00 | |
| (c) | Balance of existing mortgage, if any: § | |
| (d) | Name of mortgage holder: N/A | |
| (e) | Special conditions: N/A | |
| If NO. indica | te name of present owner of Project site: | |
| ,, | | |

P. Does the Applicant or any related person or entity have an option or a contract to purchase the Project site and/or any buildings on the Project site?

YES_____

NO X

If YES, attach copy of contract or option at Schedule I and indicate:

(a) Date signed:

(b) Purchase price: \$_____

(c) Closing date:

Is there a relationship legally or by virtue of common control or ownership between the Applicant (and/or its principals) and the seller of the Project (and/or its principals)? If YES, describe:

YES_____

| NO | Х |
|-----|---|
| 110 | |

Q. Will customers personally visit the Project site for either of the following economic activities? If YES with respect to either economic activity indicated below, complete the attached Retail Questionnaire (Schedule E).

Sales of Goods: YES____NO_X___ Sales of Services: YES____NO_X___

R. Describe the social and economic conditions in the community where the Project site is or will be located and the impact of the proposed Project on the community (including impact on infrastructure, transportation, fire and police and other government-provided services):

The project is situated in an economically diverse area predominantly composed of commercial & retail properties.

The Village of Mineola has identified this area as well-suited for mixed-use residential development & has implemented

land use changes to support economic growth. The proposed project aligns w/the Village's zoning framework for encouraging development in the area.

S. Identify the following Project parties (if applicable):

Architect: DiProperzio & Mallia Architects, LLP Engineer: Newport Professional Engineering, P.C. Contractors: TBD

T. Will the Project be designed and constructed to comply with Green Building Standards? (if YES, describe the LEED green building rating that will be achieved):

 YES_____
 NO _____

 N/A

U. Is the proposed Project site located on a Brownfield? (if YES, provide description of contamination and proposed remediation)

YES_____

_{NO} <u>X</u>

V. Will the proposed Project produce a unique service or product or provide a service that is not otherwise available in the community in which the proposed Project site is located?

 $_{\rm YES}$ X

NO

Nassau County is experiencing a significant shortage of rental housing units despite strong demand. The 2016 L.I. Index

Report projected that, even w/the addition of 64,000 new households over next 15 yrs, the region would still face a shortfall of appx 100,000 units. This project aims to help address housing deficit by providing both market-rate & workforce housing options within County. 13

| Is the proposed Project site currently subject to an IDA transaction (whether through the Agency or otherwise)? If yes, explain. | | |
|--|---|--|
| YES | NO X | |
| | | |
| | e State of New York's renewable energy goal in the State's energy plan adopted pursuant nergy Law? If yes, explain. | |
| YES | NO <u>X</u> | |
| | its shild demons for iliting? If was somethin | |
| Will the proposed Project site include onsi YES | $\frac{110 \text{ daycare facilities? If yes, explain.}}{NO} \text{ X}$ | |

PART III. CAPITAL COSTS OF THE PROJECT

A. Provide an estimate of cost of all items listed below:

| 1. | Item Land and/or Building Acquisition | <u>Cosi</u> \$ 1,700,000 |
|-----|--|-----------------------------|
| 2. | Building Demolition | \$ |
| 3. | Construction/Reconstruction/Renovation | \$ 6,200,000 |
| 4. | Site Work | \$ |
| 5. | Infrastructure Work | \$ |
| 5. | Architectural/Engineering Fees | \$ 150,000 |
| 7. | Applicant's Legal Fees | \$ 85,000 |
| 3. | Financial Fees | \$ 1,000,000 |
| Э. | Other Professional Fees | \$ 30,000 |
| 10. | Furniture, Equipment & Machinery Acquisition (not included in 3. above) | \$ <u>20,000</u> |
| 11. | Other Soft Costs (describe) | \$ 820,000 |
| 12. | Other (describe) | \$ |
| | Total | \$ 10,005,000 |

B. Estimated Sources of Funds for Project Costs:

| a. | Tax-Exempt IDA Bonds: | \$ <u>N/A</u> |
|------|---|----------------------|
| b. | Taxable IDA Bonds: | \$_N/A |
| c. | Conventional Mortgage Loans: | \$_7,000,000 |
| d. | SBA or other Governmental Financing: | \$ <u>N/A</u> |
| | Identify: | |
| e. | Other Public Sources (e.g., grants, tax credits): | \$_N/A |
| | Identify: | |
| f. | Other Loans: | \$ <u>N/A</u> |
| g. | Equity Investment: | \$ 3,005,000 |
| | (excluding equity attributable to grants/tax credits) | |
| | | |
| | TOTAL | \$ <u>10,005,000</u> |
| | | |
| What | percentage of the total project costs are | |

funded/financed from public sector sources:____%

C. Have any of the above costs been paid or incurred (including contracts of sale or purchase orders) as of the date of this application? If YES, describe particulars on a separate sheet.

| | YES X | | NO |
|------------------|--|-------------------------------------|--|
| | | | ork in progress, or stock in trade s (if applicable)? If YES, provide |
| YES | | NO X | NOT APPLICABLE |
| applicable, be u | | nance an existin rovide details: | Agency's issuance of bonds, if g mortgage, outstanding loan or a |
| YES | | NO X | NOT APPLICABLE X |
| | | | narketing or the purchase of the boplicable)? If YES, indicate with |
| whom (subject t | to Agency approval the respect to such find |) and provide a | copy of any term sheet or commit |

G. Construction Cost Breakdown:

| Total Cost of Construction: \$ 6,220,000 | (sum of 2-5 and 10 in |
|--|-------------------------|
| Cost for materials: \$ <u>3,120,000</u> % Sourced in County:% | Question A above) |
| % Sourced in State: 80 | _% (incl. County) |
| Cost for labor:\$ 3,100,000% Sourced in County: | _% _% (incl. County) |
| Cost for "other": \$ % Sourced in County: % Sourced in County: | _% _% (incl. County) |

The Applicant acknowledges that the transaction/bond documents may include a covenant by the Applicant to undertake and document the total amount of capital investment as set forth in this Application.

PART IV. COST/BENEFIT ANALYSIS

A. If the Applicant presently operates in Nassau County, provide the current annual payroll. Estimate projected payroll at the Project site in First Year, Second Year and Third Year after completion of the Project:

| · · · · · · · · · · · · · · · · · · · | Present | First Year | Second Year | Third Year |
|---------------------------------------|-------------|------------|-------------|------------|
| Full-time: | \$ <u> </u> | \$ | \$ | \$ |
| Part-time: ¹ | 0 | 70,000 | 70,000 | 70,000 |

List the average salaries or provide ranges of salaries for the following categories of jobs (on a full-time equivalency basis) projected to be retained/created in Nassau County as a result of the proposed Project:

| Category of Jobs | Average Salary or Range | Average Fringe Benefits or |
|------------------|-------------------------|----------------------------|
| to be Retained: | <u>of Salary:</u> | Range of Fringe Benefits |
| | | |
| Management | 35,000 | |
| Professional | | |
| Administrative | 35,000 | |
| Production | | |
| Supervisor | | |
| Laborer | | |

 $[\]frac{1}{1}$ NOTE: The Agency converts part-time jobs into FTE's for evaluation and reporting purposes by dividing the number of part-time jobs by two (2).

| Independent Contractor ² | |
|-------------------------------------|--|
| Other | |

| Category of Jobs | Average Salary or Range | Average Fringe Benefits or |
|-------------------------|-------------------------|----------------------------|
| to be Created: | <u>of Salary:</u> | Range of Fringe Benefits |
| | | |
| Management | 35,000 | |
| Professional | | |
| Administrative | 35,000 | |
| Production | | |
| Supervisor | | |
| Laborer | | |
| Independent | | |
| Contractor ³ | | |
| Other | | |

The Agency may utilize the foregoing employment projections and the projections set forth in Schedule C, among other things, to determine the financial assistance that will be offered by the Agency to the Applicant. The Applicant acknowledges that the transaction/bond documents may include a covenant by the Applicant to retain the number of jobs, types of occupations and amount of payroll with respect to the Projectset forth in this Application.

B. (i) Will the Applicant transfer current employees from existing location(s)? If YES, describe, please describe the number of current employees to be transferred and the location from which such employees would be transferred:

NO X YES

(ii) Describe the number of estimated full time equivalent construction jobs to be created as a result of undertaking the project, to the extent any:

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 $[\]frac{2}{2}$ As used in this chart, this category includes employees of independent contractors.

 $[\]frac{3}{2}$ As used in this chart, this category includes employees of independent contractors.

C. What, if any, is the anticipated increase in the dollar amount of production, sales or services following completion of the Project?

\$ TBD

What percentage of the foregoing amount is subject to New York sales and use tax?

TBD %

What percentage of the Applicant's total dollar amount of production, sales or services (including production, sales or services rendered following completion of the Project) are made to customers outside the economic development region (i.e., Nassau and Suffolk Counties)?

N/A %

Describe any other municipal revenues that will result from the Project (excluding the above and any PILOT payments):

D. What is the estimated aggregate annual amount of goods and services to be purchased by the Applicant for each year after completion of the Project and what portion will be sourced from businesses located in the County and the State (including the County):

| Amount | % Sourced in County | % Sourced in State |
|------------------|--------------------------------------|--------------------------------|
| \$_20,000 | 80% | 90% |
| \$ 20,000 | 80% | 90% |
| \$ <u>20,000</u> | 80% | 90% |
| | \$ <u>20,000</u> \$ <u>20,000</u> | \$ 20,000 80% \$ 20,000 80% |

E. Notice to Applicant under Section 224-a(8)(d) of the New York Labor Law and acknowledgment of Applicant:

Please note that incentives from the NCIDA are considered "public funds" unless otherwise excluded under Section 224-a(3) of the New York Labor Law. Other than the estimates of incentives if awarded pursuant hereto, NCIDA makes no representations or covenants with respect to the total sources of "public funds" received by you in connection with your project.

By completing this Section of the Application, Applicant (i) acknowledges that the estimated sales tax exemption benefit, the estimated mortgage recording tax benefit and the estimated PILOT benefit amount, if any, as so identified in this Application and if awarded constitute "public funds" unless otherwise excluded under Section 224-a(3) of the New York Labor Law (ii) confirms that it has received notice from the Agency pursuant to Section 224-a(8)(d) of the New York Labor Law and (iii) acknowledges its obligations pursuant to Section 224-a(8)(a) of the New York Labor Law.

| 1. Estimated value of Requested I manetal Assistance. | F. | Estimated | Value of Rec | juested Financial | Assistance: |
|---|----|-----------|--------------|-------------------|-------------|
|---|----|-----------|--------------|-------------------|-------------|

| Estimated Value of Sa | les Tax Benefit: | _{\$} 269,100 |
|---|--|-----------------------|
| (i.e., gross amount of cost that are subject to state an multiplied by 8.625%) | t of goods and services id local sales and use taxes | |
| Estimated Value of Mortgage Tax Benefit: (i.e., principal amount of mortgage loans loans multiplied by [0.75%]) | | _{\$} |
| Estimated Property Ta | x Benefit: | |
| Will the proposed exemption benefit (if so, please desc | d Project utilize a property tax it other than from the Agency: cribe) | No |
| | 15 years | |
| | / Taxes on Land and Building: \$ | |
| Estimated Proper (without Agency | ty Taxes on completed Project: \$ financial assistance) | TBD |
| the Agency's stat the amount of PI | eipt of this Application by the A ff will create a PILOT schedule a LOT Benefit/Cost utilizing antici- essed valuation, and attach such i eto. | and estimate ipated |

G. Describe and estimate any other one-time municipal revenues (not including fees payable to the Agency) that the Project will create:

The Applicant will pay significant permit & impact fees to Village of Mineola & County of Nassau.

PART V. PROJECT SCHEDULE

A. If applicable, has construction/reconstruction/renovation work on the Project begun? If YES, indicate the percentage of completion:

| 1. | (a) Site clearance | $_{\rm YES}$ X | NO | $100_{\% \text{ complete}}$ |
|----|----------------------------------|----------------|------|-----------------------------|
| | (b) Environmental Remediation | YES | NO X | % complete |
| | (c) Foundation | YES | NO X | % complete |
| | (d) Footings | YES | NO X | % complete |
| | (e) Steel | YES | NO X | % complete |
| | (f) Masonry | YES | NO X | % complete |
| | (g) Masonry | YES | NO X | % complete |
| | (h) Interior | YES | NO X | % complete |
| | (i) Other (describe below): | YES | NO | % complete |

2. If NO to all of the above categories, what is the proposed date of commencement of construction, reconstruction, renovation, installation or equipping of the Project?

The estimated date of construction commencement is May 2025.

B. Provide an estimate of time schedule to complete the Project and when the first use of the Project is expected to occur:

The estimated date of construction completion is July 2026, and first use of Project is expected to be September 2026.

PART VI. ENVIRONMENTAL IMPACT

A. What is the expected environmental impact of the Project? (Complete the attached Environmental Assessment Form (Schedule G)).

The Environmental Assessment Form is attached to Schedule "G" hereto.

B. Is an environmental impact statement required by Article 8 of the N.Y. Environmental Conservation Law (i.e., the New York State Environmental Quality Review Act)?

YES_____ NO ×____

- C. Please be advised that the Agency may require at the sole cost and expense of the Applicant the preparation and delivery to the Agency of an environmental report in form and scope satisfactory to the Agency, depending on the responses set forth in the Environmental Assessment Form. If an environmental report has been or is being prepared in connection with the Project, please provide a copy.
- D. The Applicant authorizes the Agency to make inquiry of the United States Environmental Protection Agency, the New York State Department of Environmental Conservation or any other appropriate federal, state or local governmental agency or authority as to whether the Project site or any property adjacent to or within the immediate vicinity of the Project site is or has been identified as a site at which hazardous substances are being or have been used, stored, treated, generated, transported, processed, handled, produced, released or disposed of. The Applicant will be required to secure the written consent of the owner of the Project site to such inquiries (if the Applicant is not the owner), upon request of the Agency.

THE UNDERSIGNED HEREBY CERTIFIES, under penalties of perjury, that the answers and information provided above and in any schedule, exhibit or statement attached hereto are true, accurate and complete, to the best of the knowledge of the undersigned.

| Name of | |
|------------|---------------------------|
| Applicant: | Compass Mineola LLC |
| | 1 |
| Signature: | |
| Name: | Ryan Porter |
| Title: | Authorized Representative |
| Date: | 3/13/25 |
| | |

Sworn to before me this day of HARCH

Notary Public

CATHERINE M. TANGREDI NOTARY PUBLIC, STATE OF NEW YORK Registration No. 01TA4814941 Qualified in Nassau County - Certified Queens My Commission expires 9 30/26

CERTIFICATIONS AND ACKNOWLEDGMENTS OF THE APPLICANT

FIRST:

The Applicant hereby certifies that, if financial assistance is provided by the Agency for the proposed project, no funds of the Agency (i) shall be used in connection with the Project for the purpose of preventing the establishment of an industrial or manufacturing plant or for the purpose of advertising or promotional materials which depict elected or appointed government officials in either print or electronic media, (ii) be given to any group or organization which is attempting to prevent the establishment of an industrial or manufacturing plant within the State.

SECOND:

The Applicant hereby certifies that no member, manager, principal, officer or director of the Applicant or any affiliate thereof has any blood, marital or business relationship with any member of the Agency (or any member of the family of any member of the Agency).

THIRD:

The Applicant hereby certifies that neither the Applicant nor any of its affiliates, nor any of their respective partners, members, shareholders or other equity owners (other than equity owners of publicly-traded companies), nor any of their respective employees, officers, directors, or representatives (i) is a person or entity with whom United States persons or entities are restricted from doing business under regulations of the Office of Foreign Asset Control (OFAC) of the Department of the Treasury, including those named on OFAC's Specially Designated and Blocked Persons List, or under any statute, executive order or other governmental action, or (ii) has engaged in any dealings or transactions or is otherwise associated with such persons or entities.

FOURTH:

The Applicant hereby acknowledges that the Agency shall obtain and hereby authorizes the Agency to obtain credit reports and other financial background information and perform other due diligence on the Applicant and/or any other entity or individual related thereto, as the Agency may deem necessary to provide the requested financial assistance.

FIFTH:

The Applicant hereby certifies that each owner, occupant or operator that would receive financial assistance with respect to the proposed Project is in substantial compliance with applicable federal, state and local tax, worker protection and environmental laws, rules and regulations.

SIXTH:

The Applicant hereby acknowledges that the submission to the Agency of any knowingly false or knowingly misleading information may lead to the immediate termination of any financial assistance and the recapture from the Applicant of an amount equal to all or any part of any tax exemption claimed by reason of the Agency's involvement in the Project.

SEVENTH:

The Applicant hereby certifies that, as of the date of this Application, the Applicant is in substantial compliance with all provisions of Article 18-A of the General Municipal Law, including, but not limited to, the provisions of Section 859-a and Section 862(1) thereof.

EIGHTH:

(i) Does the Project propose the creation of housing?

YES X NO

If YES, how many units? 18 Units

If YES, the Applicant hereby certifies that:

(a) the Applicant has adopted a Fair Housing/Equal Housing Opportunity Policy substantially in the form of Exhibit B to this Application;

(b) the proposed Project complies with applicable fair housing laws and that eligibility criteria for housing in any part of the Project will not include any residency requirements or preferences, including durational ones, age restrictions (unless for senior housing permitted by law), or other discriminatory criteria;

(c) the Applicant (1) has posted its Fair Housing/Equal Housing Opportunity Policy publicly; and (2) will display fair housing law posters for consumers in its rental or sales office(s), in a form substantially similar to the model fair housing posters attached to this Application as Exhibit C (the Agency will provide applicants with fair housing law posters for display upon request by an applicant); and

(d) key employees of the Applicant in charge of marketing and rental of the Project have completed (or will complete within one year of closing) four (4) hours of fair housing training provided by Long Island Housing Services ("LIHS") at a reasonably acceptable time and location and at no additional cost to the Applicant. In the event LIHS declines to provide or make available reasonably acceptable no-cost fair housing training, the provisions of this Certification VIII(i)(d) shall cease to be of any force and effect.

(ii) If YES to (i) above, does the Project propose the creation of "affordable" or "workforce" housing ("Affordable Housing")?

YES X NO ____

If YES, the Applicant hereby certifies that the Applicant (1) has adopted a non-discriminatory affirmative marketing plan that meets the criteria set forth in Exhibit D to this Application; and (2) will submit such marketing plan to the Agency in writing prior to closing.

If YES, answer the following questions:

(a) What portion of the Project would consist of Affordable Housing (e.g., number of units)?

2 Units

(b) What are the eligibility requirements for the Affordable Housing?

See Schedule I., Exhibit "D", Affirmative Marketing Plan

(c) Cite the specific source of such eligibility requirements (e.g., federal, state or local law).

Name of Applicant: Compass Mineola LLC

_ By: Name: Ryan Porter

Title: Authorized Representat

CERTIFICATION AND AGREEMENT WITH RESPECT TO FEES AND COSTS

Capitalized terms used but not otherwise defined in this Certification and Agreement shall have the meanings assigned to such terms in the Application.

The undersigned, being duly sworn, deposes and says, under penalties of perjury, as follows: that I am the chief executive officer or other representative authorized to bind the Applicant named in the attached application for financial assistance ("Application") and that I hold the office specified below my signature at the end of this Certification and Agreement, that I am authorized and empowered to deliver this Certification and Agreement and the Application for and on behalf of the Applicant, that I am familiar with the contents of said Application (including all schedules, exhibits and attachments thereto), and that said contents are true, accurate and complete to the best of my knowledge and belief.

The grounds of my belief relative to all matters in the Application that are not based upon my own personal knowledge are based upon investigations I have made or have caused to be made concerning the subject matter of this Application, as well as upon information acquired in the course of my duties and from the books and records of the Applicant.

As an authorized representative of the Applicant, I acknowledge and agree on behalf of the Applicant that the Applicant hereby releases the Nassau County Industrial Development Agency, its members, officers, servants, attorneys, agents and employees (collectively, the "Agency") from, agrees that the Agency shall not be liable for and agrees to indemnify, defend (with counsel selected by the Agency) and hold the Agency harmless from and against any and all liability, damages, causes of actions, losses, costs or expenses incurred by the Agency in connection with: (A) examination and processing of, and action pursuant to or upon, the Application, regardless of whether or not the Application or the financial assistance requested therein are favorably acted upon by the Agency, (B) the acquisition, construction, reconstruction, renovation, installation and/or equipping of the Project by the Agency, and (C) any further action taken by the Agency with respect to the Project; including, without limiting the generality of the foregoing, (i) all fees and expenses of the Agency's general counsel, transaction/bond counsel, economic development consultant, real property tax valuation consultant and other attorneys, experts and consultants (if deemed necessary or advisable by the Agency), and (ii) all other expenses (including attorneys' fees) incurred by the Agency in defending any suits, actions or proceedings that may arise as a result of any of the foregoing. If, for any reason whatsoever, the Applicant fails to conclude or consummate necessary negotiations or fails within a reasonable or specified period of time to take reasonable, proper or requested action or withdraws, abandons, cancels, or neglects the Application or if the Applicant is unable to find buyers willing to purchase the total bond issue required or is unable to secure other third party financing or otherwise fails to conclude the Project, then upon presentation of an invoice by the Agency, its agents, attorneys or assigns, the Applicant shall pay to the Agency, its agents, attorneys or assigns, as the case may be, all fees and expenses reflected in any such invoice.

As an authorized representative of the Applicant, I acknowledge and agree on behalf of the Applicant that each of the Agency's general counsel, transaction/bond counsel, economic development consultant, real property tax valuation consultant and other experts and consultants is an intended third-party beneficiary of this Certification and Agreement, and that each of them may (but shall not be obligated to) enforce the provisions of the immediately preceding paragraph, whether by lawsuit or otherwise, to collect the fees and expenses of such party or person incurred by the Agency (whether or not first paid by the Agency) with respect to the Application.

Upon successful closing of the required bond issue or other form of financing or Agency assistance, the Applicant shall pay to the Agency an administrative fee set by the Agency (which amount is payable at closing) in accordance with the following schedule:

- (A) Taxable Bond Issues Seven-tenths (7/10) of one percent (1%) for the first twenty million dollars (\$20,000,000) of total project costs and, if applicable, two-tenths (2/10) of one percent (1%) for any additional amounts in excess of twenty million dollars (\$20,000,000) of total project costs.
- (B) Tax-Exempt Bond Issues Seven-tenths (7/10) of one percent (1%) of total project costs.
- (C) Straight-Lease Transactions Seven-tenths (7/10) of one percent (1%) for the first twenty million dollars (\$20,000,000) of total project costs and, if applicable, two-tenths (2/10) of one percent (1%) for any additional amounts in excess of twenty million dollars (\$20,000,000) of total project costs.
- (D) General Counsel Fee One-tenth (1/10) of one percent (1%) of total project costs, with a minimum fee of \$5,000.
- (E) All Initial Transactions Two Thousand Five Hundred Dollars (\$2,500) closing compliance fee payable at closing and One Thousand Dollars (\$1,000) per year (or part thereof) administrative fee, payable in advance, at the closing for the first year (or part thereof) and on January 1st of each year for the term of the financing. The annual service fee is subject to periodic review and may be adjusted from time to time in the discretion of the Agency.
- (F) Refundings The Agency fee shall be determined on a case-by-case basis.
- (G) Assignment/Assumptions An assignment of an Applicant's interest in a Project site, including the Agency's "financial assistance", normally will not be approved prior to completion of the renovation, construction, installation and equipping of the proposed Project, if applicable (the "Completion Date"). If the Agency approves an assignment/assumption, the Agency's administrative fee shall be an amount equal to the administrative fee applicable to the original Project based on paragraphs (A), (B) or (C) above, as applicable, using the original total project costs applicable to the Project; provided, however, that the Agency may agree to an alternative fee on a case-by-case basis.
- (H) Changes of Ownership of Applicant The Agency fee shall be determined on a case-by-case basis.
- (I) Other Modifications The Agency fee shall be determined on a case-by-case basis, subject to the following:
 - A basic Consent \$750
 - A complex Consent \$6,000
 - Extensions \$1,000
- (J) Terminations The Agency fee shall be determined on a case-by-case basis, but in accordance with the following schedule.
 - Basic \$2,000
 - Complex \$2,500

The Agency's transaction/bond counsel fees and expenses are payable at closing and are based on the work performed in connection with the Project.

The Agency's transaction/bond counsel's fees, general counsel fee and the administrative fees may be considered as a cost of the Project and included as part of any resultant financing, subject to compliance with applicable law.

Guided by the above stated schedule amounts, upon the termination of the financing of the Project, Applicant agrees to pay all costs in connection with any conveyance by the Agency to the Applicant of the Agency's interest in the Project and the termination of all related Project documents, including the fees and expenses of the Agency's general counsel, bond/transaction counsel, and all applicable recording, filing or other related fees, taxes and charges.

I further acknowledge and agree on behalf of the Applicant that, in the event the Agency shall have used all of its available tax-exempt bond financing allocation from the State of New York, if applicable, and shall accordingly be unable to obtain an additional allocation for the benefit of the Applicant, the Agency shall have no liability or responsibility as a result of the inability of the Agency to issue and deliver tax-exempt bonds for the benefit of the Applicant.

Name Ryan Porter Title: Authorized Representative

Subscribed, and affirmed to me this /3day of GREH, 2025

CATHERINE M. TANGREDI NOTARY PUBLIC, STATE OF NEW YORK Registration No. 01TA4814941 Qualified in Nassau County - Certified Queens My Commission expires 7 30

TABLE OF SCHEDULES:

| Schedule | Title | Complete as Indicated Below | | |
|----------|--|---|--|--|
| A. | Tax-Exempt Bond Manufacturing Questionnaire | If Applicant checked "YES" in Part I, Question H of Application, if applicable[[| | |
| В. | New York State Financial and Employment Requirements for Industrial Development Agencies | All applicants | | |
| C. | Guidelines for Access to Employment Opportunities | All applicants | | |
| D. | Anti-Raiding Questionnaire | If Applicant checked "YES" in Part I, Question O.2. of Application | | |
| E. | Retail Questionnaire | If Applicant checked "YES" in Part II, Question Q of Application | | |
| F. | Applicant's Financial Attachments, consisting of: | All applicants | | |
| | 1. Applicant's financial statements for the last two fiscal years (unless included in Applicant's annual reports). | | | |
| | 2. Applicant's annual reports (or Form 10 | -K's) for the two most recent fiscal years. | | |
| | Applicant's quarterly reports (Form 10-Q's) and current reports (Form 8-K's) since th most recent Annual Report, if any. | | | |
| | 4.In addition, attach the financial information described above in items F1, F2, and F3 or any anticipated Guarantor of the proposed transaction, if different than the Applicant, including the personal financial statement of any anticipated Guarantor that is a natura person. | | | |
| G. | Environmental Assessment Form | All applicants | | |
| H. | Form NYS-45 (and 45-ATT) | All applicants | | |
| I. | Other Attachments | As required | | |

Schedule A

TAX-EXEMPT BOND MANUFACTURING QUESTIONNAIRE

(To be completed by the Applicant if the Applicant checked "YES" in Part I, Question H of the Application for Financial Assistance, if applicable).

Please complete the following questions for each facility to be financed. Use additional pages as necessary.

| 1 | Described | | | 1 | 41 | 4 1 C 1 |
|----|--------------|------------|---------------|-------------|--------------|-----------------|
| 1. | Describe the | production | process which | h occurs at | the facility | to be financed. |
| | | | | | | |

| e lunchroom, offices, restrooms, sto arch, sales, etc.) and location in rela | expressed in square footage) (e.g., product orage, warehouse, loading dock, repair s tion to production (e.g., same building, tach blueprints of the facility to be finan |
|---|--|
| LOCATION | <u>SQ. FOOTAGE</u> |
| | |
| | |
| TOTAL | |
| tc.) and location in relation to produ | by function (e.g., executive offices, payr action (e.g., same building, adjacent land |
| LOCATION | <u>SQ. FOOTAGE</u> |
| | |
| | ee lunchroom, offices, restrooms, sto arch, sales, etc.) and location in relation l or building, off-site, etc.). Please at LOCATION |

| TOTAL |
|-------|
|-------|

4. Of the space allocated to storage or warehousing above, identify the square footage and location of the areas devoted to storage of the following:

| SQ. FOOTAGE | | LOCATION |
|---|-------|----------|
| Raw Materials used for production of manufactured goods | | |
| Finished product storage | | |
| Component parts of goods manufactured at the facility | | |
| Purchased component parts | | |
| Other (specify) | | |
| | TOTAL | , |

5. List raw materials used at the facility to be financed in the processing of the finished product(s).

6. List finished product(s) which are produced at the facility to be financed.

The UNDERSIGNED HEREBY CERTIFIES that the answers and information provided above and in any statement attached hereto are true and correct.

| Name of Applicant: | | | |
|-----------------------|-----------|------|--|
| Signature: Name: | | | |
| Title: | 1 <u></u> | | |
| | - | | |
| Date: | | | |

Schedule B

NEW YORK STATE FINANCIAL AND EMPLOYMENT REPORTING REQUIREMENTS FOR INDUSTRIAL DEVELOPMENT AGENCIES

A. Pursuant to applicable law, the Agency requires the completion of an Initial Employment Plan (see Schedule C) and a year-end employment plan status report, both of which shall be filed by the Nassau County Industrial Development Agency (the "Agency") with the New York State Department of Economic Development. The Project documents will require the Applicant to provide such report to the Agency on or before February 11 of the succeeding year, together with such employment verification information as the Agency may require.

Except as otherwise provided by collective bargaining agreements, the Applicant agrees to list any new employment opportunities with the New York Department of Labor Community Services Division and the administrative entity of the service delivery area created by the Federal Job Training Partnership Act (P.L. 97-300), or any successor statute thereto (the "JTPA Entities"). In addition, except as otherwise provided by collective bargaining agreements, the Applicant, where practicable, will first consider persons eligible to participate in JTPA programs who shall be referred by the JTPA Entities for such new employment opportunities.

- B. The Applicant will be required to file annually a statement with the New York State Department of Taxation and Finance and the Agency of the value of all sales or use tax exemptions claimed in connection with the Project by reason of the involvement of the Agency.
- C. The following information must be provided for all bonds issued, outstanding or retired during the year:

Name, address and owner of the project; total amount of tax exemptions granted (broken out by state and local sales tax, property taxes, and mortgage recording tax); payments in lieu of taxes made; total real estate taxes on the Project prior to exemption; number of jobs created and retained, and other economic benefits realized.

Date of issue; interest rate at end of year; bonds outstanding at beginning of year; bonds issued during year; principal payments made during year; bonds outstanding at end of year; federal tax status; and maturity date(s).

Failure to provide any of the aforesaid information will be constitute a DEFAULT under the Project documents to be entered into by the Agency and the Applicant in connection with the proposed Project.

Please sign below to indicate that the Applicant has read and understood the above and agrees to provide the described information on a timely basis.

| Name of | |
|---------------------|---------------------------|
| Applicant: | Compass Mineola LLC |
| Signature: Name: | Ryan Porter |
| Title: | Authorized Representative |
| Date: | 3/13/25 |

Schedule C

GUIDELINES FOR ACCESS TO EMPLOYMENT OPPORTUNITIES

INITIAL EMPLOYMENT PLAN

Prior to the expenditure of bond proceeds or the granting of other financial assistance, the Applicant shall complete the following initial employment plan:

| Applicant Name: | Compass Mineola LLC | |
|-------------------|--|--------------------------|
| Address: | 1046 New York Avenue, Unit A, Huntington Station, NY 11746 | |
| Type of Business: | Real Estate Development | |
| Contact Person: | Ryan Porter | Tel. No.: (516) 984-6868 |

Please complete the following table describing the projected full-time equivalent employment plan for the proposed Project following receipt of financial assistance:

| | | Estimated Number of Full Time Equivalent Jobs After Completion of the Project: ⁴ | | Estimate of Number of Residents of the LMA ⁵ that would fill such jobs by the third year | |
|---|--------------------------------|--|----------|--|--|
| Current and <u>Planned Occupations</u> | Present Jobs Per Occupation | <u>1 year</u> | 2 years | <u>3 years</u> | |
| Management | | \$35,000 | \$35,000 | \$35,000 | |
| Professional | | | | | |
| Administrative | | \$35,000 | \$35,000 | \$35,000 | |
| Production | | | | | |
| Supervisor | | | | | |
| Laborer | | | | | |
| Independent Contractor | | | | | |
| Other (describe) | | . <u></u> | | | |

 $[\]frac{4}{10}$ NOTE: Convert part-time jobs into FTE's for evaluation and reporting purposes by dividing the number of part-time jobs by two (2).

 $[\]frac{5}{5}$ The "LMA" means the Local Market Area, which is defined by the Agency as Nassau and Suffolk Counties. The Labor Market Area is the same as the Long Island Economic Development Region, as established pursuant to Section 230 of the New York State Economic Development Law.

Please indicate the number of temporary construction jobs anticipated to be created in connection with the acquisition, construction and/or renovation of the Project:

Please indicate the estimated hiring dates for the new jobs shown above and any special recruitment or training that will be required:

For construction jobs, during the pendency of construction, commencing on or about April 2025;

For non-construction jobs, upon completion of construction, on or about August 2026

Are the Applicant's employees currently covered by a collective bargaining agreement?

YES_____ NO _X___

IF YES, Union Name and Local:_____

Please note that the Agency may utilize the foregoing employment projections, among other things, to determine the financial assistance that will be offered by the Agency to the Applicant. The Applicant acknowledges that the transaction/bond documents may include a covenant by the Applicant to retain the above number of jobs, types of occupations and amount of payroll with respect to the proposed project.

Attached hereto as <u>Schedule H</u> is a true, correct and complete copy of the Applicant's most recent Quarterly Combined Withholding, Wage Reporting, and Unemployment Insurance Return (Form NYS-45 and 45-ATT). Upon request of the Agency, the Applicant shall provide such other or additional information or documentation as the Agency may require with respect to the Applicant's current employment levels in the State of New York.

The UNDERSIGNED HEREBY CERTIFIES that the answers and information provided above and in any statement attached hereto are true, correct and complete.

| Name of | |
|---------------------|---------------------------|
| Applicant: | Compass Mineola LLC |
| Signature: Name: | Ryan Porter |
| Title: | Authorized Representative |
| Date: | 3/13/25 |
| | |

Schedule D

ANTI-RAIDING OUESTIONNAIRE

(To be completed by Applicant if Applicant checked "YES" in Part I, Question O of the Application for Financial Assistance)

A. Will the completion of the Project result in the removal of a plant or facility of the Applicant, or of a proposed user, occupant or tenant of the Project, or a relocation of any employee of the Applicant or of a proposed user, occupant or tenant of the Project, from an area in New York State (but outside of Nassau County) to an area within Nassau County?

YES____

NO ×

If the answer to Question A is YES, please provide the following information:

Address of the to-be-removed plant or facility or the plants or facilities from which employees are relocated:_____

Names of all current users, occupants or tenants of the to-be-removed plant or facility:

B. Will the completion of the Project result in the abandonment of one or more plants or facilities of the Applicant, or of a proposed user, occupant or tenant of the Project, located in an area of the State of New York other than in Nassau County?

YES_____

NO <u>×</u>____

If the answer to Question B is YES, please provide the following information:

Addresses of the to-be-abandoned plants or facilities:

Names of all current occupants of the to-be-abandoned plants or facilities:

C. Has the Applicant contacted the local industrial development agency at which its current plants or facilities in New York State are located with respect to the Applicant's intention to move or abandon such plants or facilities?

YES_____ NO ____

If the answer to Question C is YES, please provide details in a separate attachment.

IF THE ANSWER TO EITHER QUESTION A OR B IS "YES", ANSWER QUESTIONS D AND E.

D. Is the Project reasonably necessary to preserve the competitive position of the Applicant, or of a proposed user, occupant or tenant of the Project, in its industry?

YES_____

NO

E. Is the Project reasonably necessary to discourage the Applicant, or a proposed user, occupant or tenant of the Project, from removing such plant or facility to a location outside of the State of New York?

YES____

NO

IF THE ANSWER TO EITHER QUESTION D OR E IS "YES", PLEASE PROVIDE DETAILS IN A SEPARATE ATTACHMENT.

Accordingly, the Applicant certifies that the provisions of Section 862(1) of the General Municipal Law will not be violated if financial assistance is provided by the Agency for the proposed Project.

NOTE: If the proposed Project involves the removal or abandonment of a plant or facility of the Applicant, or a proposed user, occupant or tenant of the Project, within the State of New York, notification will be made by the Agency to the chief executive officer(s) of the municipality or municipalities in which such plant or facility was located.

THE UNDERSIGNED HEREBY CERTIFIES that the answers and information provided above and in any statement attached hereto are true, correct and complete.

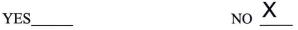
| Compass Mineola LLC |
|---------------------------|
| |
| Ryan Porter |
| Authorized Representative |
| 3/13/25 |
| |

Schedule E

RETAIL OUESTIONNAIRE

(To be completed by Applicant if Applicant checked either "YES" in Part II, Question Q of the Application for Financial Assistance)

A. Will any portion of the Project (including that portion of the cost to be financed from equity or sources other than Agency financing) consist of facilities or property that are or will be primarily used in making retail sales to customers who personally visit the Project?



For purposes of Question A, the term "retail sales" means (i) sales by a registered vendor under Article 28 of Tax Law of the State of New York (the "Tax Law") primarily engaged in the retail sale of tangible personal property (as defined in Section 1101(b)(4)(i) of the Tax Law), or (ii) sales of a service to customers who personally visit the Project.

B. If the answer to Question A is YES, what percentage of the cost of the Project (including that portion of the cost to be financed from equity or sources other than Agency financing) will be expended on such facilities or property primarily used in making retail sales of goods or services to customers who personally visit the Project?

____%

- C. If the answer to Question A is YES, and the amount entered for Question B is greater than 33.33%, indicate whether any of the following apply to the Project:
 - 1. Is the Project likely to attract a significant number of visitors from outside the economic development region (i.e., Nassau and Suffolk Counties) in which the Project is or will be located?

YES____

NO

2. Is the predominant purpose of the Project to make available goods or services which would not, but for the Project, be reasonably accessible to the residents of the city, town orvillage within which the Project will be located, because of a lack of reasonably accessible retail trade facilities offering such goods or services?

YES_____

NO _____

3. Will the Project be located in one of the following: (a) an area designated as an empire zone pursuant to Article 18-B of the General Municipal Law; or (b) a census tract or block numbering area (or census tract or block numbering area contiguous thereto) which, according to the most recent census data, has (i) a poverty rate of at least 20% for the year in which the data relates, or at least 20% of the households receiving public assistance, and (ii) an unemployment rate of at least 1.25 times the statewide unemployment rate for the year to which the data relates?

YES_____ NO ____

If the answer to any of the subdivisions 1 through 3 of Question C is YES, attach details.

D. If the answer to any of the subdivisions 2 through 3 of Question C is YES, will the Project preserve permanent, private sector jobs or increase the overall number of permanent, private sector jobs in the State of New York? If YES, attach details.

YES____

NO _____

E. State percentage of the Applicant's annual gross revenues comprised of each of the following:

Retail Sales:___%

Services:____%

F. State percentage of Project premises utilized for same:

Retail Sales:____%

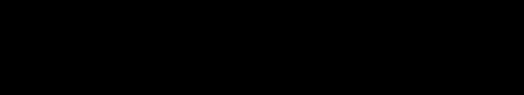
Services:___%

The UNDERSIGNED HEREBY CERTIFIES that the answers and information provided above and in any statement attached hereto are true, correct and complete.

| Name of | |
|---------------------|---------------------------|
| Applicant: | Compass Mineola LLC |
| Signature: Name: | Ryan Porter |
| | |
| Title: | Authorized Representative |
| Date: | 3/13/25 |
| | |

Schedule F

APPLICANT'S FINANCIAL ATTACHMENTS



Schedule G

ENVIRONMENTAL ASSESSMENT FORM

Full Environmental Assessment Form Part 1 - Project and Setting

Instructions for Completing Part 1

Part 1 is to be completed by the applicant or project sponsor. Responses become part of the application for approval or funding, are subject to public review, and may be subject to further verification.

Complete Part 1 based on information currently available. If additional research or investigation would be needed to fully respond to any item, please answer as thoroughly as possible based on current information; indicate whether missing information does not exist, or is not reasonably available to the sponsor; and, when possible, generally describe work or studies which would be necessary to update or fully develop that information.

Applicants/sponsors must complete all items in Sections A & B. In Sections C, D & E, most items contain an initial question that must be answered either "Yes" or "No". If the answer to the initial question is "Yes", complete the sub-questions that follow. If the answer to the initial question is "No", proceed to the next question. Section F allows the project sponsor to identify and attach any additional information. Section G requires the name and signature of the applicant or project sponsor to verify that the information contained in Part 1 is accurate and complete.

A. Project and Applicant/Sponsor Information.

| Name of Action or Project: | | | |
|--|--|----------------------------------|--|
| Compass Mineola | | | |
| Project Location (describe, and attach a general location map): | | | |
| 159 Jericho Turnpike, Mineola, NY 11501 | | | |
| Brief Description of Proposed Action (include purpose or need): | | | |
| The property owner, Compass Mineola LLC is a joint venture between Pasquale Investors construction of a multi-family residential housing community. The project will contain 18 res Units will range in size from approximately 550 sf to 950 square feet. The project will not have | sidential rental units 2 of which w | ill be affordable at 80% of AMI. | |
| | | | |
| | | | |
| Name of Applicant/Sponsor: | Telephone: | | |
| Compass Mineola LLC | E-Mail: | | |
| Address: 1046 New York Avenue Suite A | | | |
| City/PO: Huntington Station | State: NY | Zip Code: 11746 | |
| Project Contact (if not same as sponsor; give name and title/role): | Telephone: 516-880-8484 | | |
| Harris Beach Murtha Cullina PLLC, By: Jack M. Martins, Esq., Attorney for Applicant | E-Mail: jmartins@harrisbeachmurtha.com | | |
| Address: The Omni Building, 333 Earle Ovington Blvd., Suite 901 | | | |
| City/PO: Uniondale | State: New York | Zip Code: 11553 | |
| Property Owner (if not same as sponsor): | Telephone: | | |
| | E-Mail: | | |
| Address: | | | |
| City/PO: | State: | Zip Code: | |
| | | | |

B. Government Approvals

| B. Government Approvals, Funding, or Sponsorship. ("Funding" includes grants, loans, tax relief, and any other forms of financial assistance.) | | | | |
|--|---|---|--|--|
| Government Entity | If Yes: Identify Agency and Approval(s) Required | Application Date (Actual or projected) | | |
| a. City Council, Town Board, Yes No or Village Board of Trustees | | | | |
| b. City, Town or Village ✓Yes No Planning Board or Commission | Village Building Department | 3/24/25 | | |
| c. City, Town or Yes No Village Zoning Board of Appeals | | | | |
| d. Other local agencies | | | | |
| e. County agencies | Health Department | 4/1/25 | | |
| f. Regional agencies Yes No | | | | |
| g. State agencies Ves No | DOT Sidewalk Bridge | 7/1/25 | | |
| h. Federal agencies Yes No | | | | |
| i. Coastal Resources. <i>i</i> . Is the project site within a Coastal Area, o | or the waterfront area of a Designated Inland W | /aterway? □Yes ☑No | | |
| <i>ii.</i> Is the project site located in a community with an approved Local Waterfront Revitalization Program? □ Yes ☑ No <i>iii.</i> Is the project site within a Coastal Erosion Hazard Area? □ Yes ☑ No | | | | |

C. Planning and Zoning

| C.1. Planning and zoning actions. | |
|--|-----------------|
| Will administrative or legislative adoption, or amendment of a plan, local law, ordinance, rule or regulation be the only approval(s) which must be granted to enable the proposed action to proceed? If Yes, complete sections C, F and G. If No, proceed to question C.2 and complete all remaining sections and questions in Part 1 | ₽ Yes□No |
| C.2. Adopted land use plans. | |
| a. Do any municipally- adopted (city, town, village or county) comprehensive land use plan(s) include the site where the proposed action would be located? | □Yes□No |
| If Yes, does the comprehensive plan include specific recommendations for the site where the proposed action would be located? | □Yes□No |
| b. Is the site of the proposed action within any local or regional special planning district (for example: Greenway; Brownfield Opportunity Area (BOA); designated State or Federal heritage area; watershed management plan; or other?) If Yes, identify the plan(s): | □Yes□No |
| | |
| c. Is the proposed action located wholly or partially within an area listed in an adopted municipal open space plan, or an adopted municipal farmland protection plan? If Yes, identify the plan(s): | □Yes □No |
| | |

| C.3. Zoning | |
|---|-------------------|
| a. Is the site of the proposed action located in a municipality with an adopted zoning law or ordinance. If Yes, what is the zoning classification(s) including any applicable overlay district? | ✓ Yes □No |
| Jericho Turnpike Overlay District | |
| b. Is the use permitted or allowed by a special or conditional use permit? | ✔ Yes ☐ No |
| c. Is a zoning change requested as part of the proposed action? If Yes, <i>i.</i> What is the proposed new zoning for the site? | ☐ Yes 2 No |
| C.4. Existing community services. | |
| a. In what school district is the project site located? <u>Mineola Union Free School Disctrict</u> | |
| b. What police or other public protection forces serve the project site? Nassau County Police 2nd Precinct | |
| c. Which fire protection and emergency medical services serve the project site? <u>Mineola Fire Department & Mineola Volunteer Ambulance</u> | |
| d. What parks serve the project site? Thomas Field & Playground | |

D. Project Details

I

| a. What is the general nature of the proposed action (e.g., residential, inc components)? Residential Multi-family | dustrial, commercial, recreational; if mi | xed, include all |
|---|---|---------------------|
| b. a. Total acreage of the site of the proposed action? | .27 acres | |
| b. Total acreage to be physically disturbed? | 27 acres | |
| c. Total acreage (project site and any contiguous properties) owned | | |
| or controlled by the applicant or project sponsor? | .27 acres | |
| c. Is the proposed action an expansion of an existing project or use? | | Yes No |
| <i>i.</i> If Yes, what is the approximate percentage of the proposed expansion | on and identify the units (e.g. acres mi | |
| | | ies, nousing units, |
| | | |
| d. Is the proposed action a subdivision, or does it include a subdivision? | | □Yes ∠ No |
| If Yes, | | |
| <i>i</i> . Purpose or type of subdivision? (e.g., residential, industrial, commentation) | rcial; il mixed, specify types) | |
| <i>ii.</i> Is a cluster/conservation layout proposed? | | □Yes ∠ No |
| <i>iii.</i> Number of lots proposed? | | |
| <i>iv.</i> Minimum and maximum proposed lot sizes? Minimum | Maximum | |
| | | |
| e. Will the proposed action be constructed in multiple phases? | 10 months | ☐ Yes ☑ No |
| <i>i</i> . If No, anticipated period of construction: <i>ii</i> . If Yes: | <u> 12</u> months | |
| | | |
| • Total number of phases anticipated | ····· | |
| • Anticipated commencement date of phase 1 (including demoli | | |
| Anticipated completion date of final phase | monthyear | |
| Generally describe connections or relationships among phases, determine timing or duration of future phases: | | |
| | | |
| | | |

| f. Does the proje | ct include new resid | lential uses? | | | ✓ Yes 🗌 No |
|-------------------------------|------------------------|----------------------|-------------------------|---|---------------------|
| 1 0 | nbers of units propo | osed. | | | |
| | One Family | <u>Two Family</u> | Three Family | Multiple Family (four or more) | |
| Initial Phase | | | | 18 | |
| At completion | | | | | |
| of all phases | | | | 18 | |
| g. Does the prop | osed action include | new non-residenti | al construction (inclu | uding expansions)? | ☐ Yes 2 No |
| If Yes, | JSCu action menuce | | al construction (mere | ung expansions): | |
| i. Total number | r of structures | | | | |
| ii. Dimensions (| (in feet) of largest p | roposed structure: | | width; andlength | |
| iii. Approximate | extent of building s | space to be heated | or cooled: | square feet | |
| | | | | ll result in the impoundment of any | ☐ Yes ☑ No |
| | is creation of a wate | r supply, reservoir | , pond, lake, waste la | agoon or other storage? | |
| If Yes, | · Inconte | | | | |
| <i>i</i> . Purpose of the | e impoundment: | -incl course of the | | Ground water Surface water stream | |
| <i>ii</i> . If a water imp | Soundment, the print | cipal source of the | water: | _ Ground waterSurface water stream | ms []Other specify. |
| <i>iii</i> . If other than v | water, identify the ty | ype of impounded/ | contained liquids an | d their source. | |
| | | | | | |
| iv. Approximate | size of the propose | d impoundment. | Volume: | million gallons; surface area: | acres |
| | | | | height;length | |
| vi. Construction | method/materials t | or the proposed da | im or impounding st | ructure (e.g., earth fill, rock, wood, cond | crete): |
| | | | | | |
| D.2. Project Op | perations | | | | |
| · · · | | | ining on dradging d | trains construction operations or both? | |
| | | | | luring construction, operations, or both? | Yes No |
| materials will i | | illon, grauing or m | Istanation of utilities | or foundations where an excavated | |
| If Yes: | ielliani onsite) | | | | |
| | urpose of the excava | ation or dredging? | | | |
| | | | | to be removed from the site? | |
| | | | | | |
| | hat duration of time | • | | | |
| iii. Describe natu | re and characteristic | cs of materials to b | e excavated or dred | ged, and plans to use, manage or dispos | e of them. |
| | | | | | |
| $\frac{1}{100}$ Will there be | e onsite dewatering | or processing of e | volveted materials? | <u> </u> | Yes № No |
| | ibe | | | | |
| | | | | | |
| v. What is the to | otal area to be dredg | ged or excavated? | | acres | |
| | | | | acres | |
| vii. What would | be the maximum de | pth of excavation of | | feet | |
| | avation require blas | | - | | Yes № No |
| ix. Summarize si | te reclamation goals | and plan: | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | crease in size of, or encroachment | ☐ Yes ✓ No |
| | ing wetland, waterb | ody, shoreline, bea | ach or adjacent area? | 1 | |
| If Yes: | | www. | offected (by nome | water index number, wetland map numb | ar ar gaagraphia |
| | | | | water index number, wettand map numb | er or geographic |
| description). | | | | · · · · · · · · · · · · · · · · · · · | |
| | | | | | |

| <i>ii.</i> Describe how the proposed action would affect that waterbody or wetland, e.g. excavation, fill, placeme alteration of channels, banks and shorelines. Indicate extent of activities, alterations and additions in squ | |
|--|-------------------|
| <i>iii.</i> Will the proposed action cause or result in disturbance to bottom sediments? | ∐Yes ∠ No |
| If Yes, describe: | ☐ Yes ∠ No |
| If Yes: acres of aquatic vegetation proposed to be removed: | |
| acres of aquatic vegetation proposed to be removed: | |
| purpose of proposed removal (e.g. beach clearing, invasive species control, boat access): | |
| proposed method of plant removal: | |
| if chemical/herbicide treatment will be used, specify product(s): | |
| v. Describe any proposed reclamation/mitigation following disturbance: | |
| c. Will the proposed action use, or create a new demand for water? | ✓ Yes □No |
| If Yes: | |
| <i>i.</i> Total anticipated water usage/demand per day:5400_gallons/day <i>ii.</i> Will the proposed action obtain water from an existing public water supply? If Yes: | ✓Yes □No |
| Name of district or service area: <u>Village of Mineola</u> | |
| • Does the existing public water supply have capacity to serve the proposal? | ✔ Yes No |
| • Is the project site in the existing district? | ✔ Yes 🗌 No |
| • Is expansion of the district needed? | 🗌 Yes 🗹 No |
| • Do existing lines serve the project site? | ✔ Yes No |
| <i>iii.</i> Will line extension within an existing district be necessary to supply the project? If Yes: | Yes No |
| Describe extensions or capacity expansions proposed to serve this project: | |
| Source(s) of supply for the district: | |
| <i>iv.</i> Is a new water supply district or service area proposed to be formed to serve the project site? If, Yes: | ☐ Yes ∠ No |
| Applicant/sponsor for new district: | |
| Date application submitted or anticipated: | |
| Proposed source(s) of supply for new district: | |
| <i>v</i> . If a public water supply will not be used, describe plans to provide water supply for the project: | |
| <i>vi</i> . If water supply will be from wells (public or private), what is the maximum pumping capacity: | gallons/minute. |
| d. Will the proposed action generate liquid wastes? If Yes: | Ves No |
| <i>i.</i> Total anticipated liquid waste generation per day: <u>4200</u> gallons/day <i>ii.</i> Nature of liquid wastes to be generated (e.g., sanitary wastewater, industrial; if combination, describe all | a components and |
| approximate volumes or proportions of each): <u>sanitary waste</u> | |
| <i>iii.</i> Will the proposed action use any existing public wastewater treatment facilities? If Yes: | ✔ Yes □No |
| Name of wastewater treatment plant to be used: <u>Cedar Creek Water Pollution Control Plant</u> | |
| Name of district: <u>Village of Mineola</u> | |
| • Does the existing wastewater treatment plant have capacity to serve the project? | Yes No |
| Is the project site in the existing district? Is expansion of the district needed? | Yes No |
| • Is expansion of the district needed? | Yes 🖉 No |

| • Do existing sewer lines serve the project site? | ✓ Yes □ No |
|---|------------------------------|
| • Will a line extension within an existing district be necessary to serve the project? | \Box Yes \blacksquare No |
| If Yes: | |
| Describe extensions or capacity expansions proposed to serve this project: | |
| | |
| <i>iv.</i> Will a new wastewater (sewage) treatment district be formed to serve the project site? | ☐Yes Z No |
| If Yes: | |
| Applicant/sponsor for new district: | |
| Date application submitted or anticipated: | |
| What is the receiving water for the wastewater discharge? | if ying proposed |
| receiving water (name and classification if surface discharge or describe subsurface disposal plans): | |
| <i>vi</i> . Describe any plans or designs to capture, recycle or reuse liquid waste: | |
| | |
| e. Will the proposed action disturb more than one acre and create stormwater runoff, either from new point sources (i.e. ditches, pipes, swales, curbs, gutters or other concentrated flows of stormwater) or non-point source (i.e. sheet flow) during construction or post construction? If Yes: | ☐Yes Z No |
| <i>i</i> . How much impervious surface will the project create in relation to total size of project parcel? | |
| Square feet or acres (impervious surface) | |
| Square feet or acres (parcel size) | |
| <i>ii</i> . Describe types of new point sources. | |
| | |
| iii. Where will the stormwater runoff be directed (i.e. on-site stormwater management facility/structures, adjacent pr | roperties, |
| groundwater, on-site surface water or off-site surface waters)? | |
| | |
| If to surface waters, identify receiving water bodies or wetlands: | |
| • In to surface waters, identify receiving water bodies of wetlands. | |
| | |
| • Will stormwater runoff flow to adjacent properties? | Yes No |
| <i>iv.</i> Does the proposed plan minimize impervious surfaces, use pervious materials or collect and re-use stormwater? | |
| f. Does the proposed action include, or will it use on-site, one or more sources of air emissions, including fuel | □Yes 2 No |
| combustion, waste incineration, or other processes or operations? | |
| If Yes, identify: | |
| <i>i</i> . Mobile sources during project operations (e.g., heavy equipment, fleet or delivery vehicles) | |
| <i>ii.</i> Stationary sources during construction (e.g., power generation, structural heating, batch plant, crushers) | |
| <i>iii</i> . Stationary sources during operations (e.g., process emissions, large boilers, electric generation) | |
| g. Will any air emission sources named in D.2.f (above), require a NY State Air Registration, Air Facility Permit, | ☐Yes ☑ No |
| or Federal Clean Air Act Title IV or Title V Permit? | |
| If Yes: | |
| <i>i</i> . Is the project site located in an Air quality non-attainment area? (Area routinely or periodically fails to meet | □Yes□No |
| ambient air quality standards for all or some parts of the year) | |
| <i>ii.</i> In addition to emissions as calculated in the application, the project will generate: | |
| •Tons/year (short tons) of Carbon Dioxide (CO ₂) | |
| •Tons/year (short tons) of Nitrous Oxide (N ₂ O) | |
| •Tons/year (short tons) of Perfluorocarbons (PFCs) | |
| •Tons/year (short tons) of Sulfur Hexafluoride (SF ₆) | |
| •Tons/year (short tons) of Carbon Dioxide equivalent of Hydroflourocarbons (HFCs) | |
| •Tons/year (short tons) of Hazardous Air Pollutants (HAPs) | |

| h. Will the proposed action generate or emit methane (including, but not limited to, sewage treatment plants, landfills, composting facilities)? If Yes: <i>i</i>. Estimate methane generation in tons/year (metric): | Yes 🗹 No |
|---|----------------------------|
| <i>ii</i> . Describe any methane capture, control or elimination measures included in project design (e.g., combustion to gener electricity, flaring): | ate heat or |
| i. Will the proposed action result in the release of air pollutants from open-air operations or processes, such as quarry or landfill operations? If Yes: Describe operations and nature of emissions (e.g., diesel exhaust, rock particulates/dust): | Yes 🗹 No |
| j. Will the proposed action result in a substantial increase in traffic above present levels or generate substantial new demand for transportation facilities or services? If Yes: <i>i</i>. When is the peak traffic expected (Check all that apply): Morning Evening Weekend Randomly between hours of to <i>ii</i>. For commercial activities only, projected number of truck trips/day and type (e.g., semi trailers and dump trucks): | Yes No |
| <i>iii.</i> Parking spaces: Existing Proposed Net increase/decrease <i>iv.</i> Does the proposed action include any shared use parking? <i>v.</i> If the proposed action includes any modification of existing roads, creation of new roads or change in existing acce | Yes 🗹 No |
| <i>vii</i> Will the proposed action include access to public transportation or accommodations for use of hybrid, electric or other alternative fueled vehicles? | Yes∏No Yes∏No Yes∏No |
| k. Will the proposed action (for commercial or industrial projects only) generate new or additional demand for energy? If Yes: <i>i</i>. Estimate annual electricity demand during operation of the proposed action: | |
| PSEG iii. Will the proposed action require a new, or an upgrade, to an existing substation? | Yes |
| 1. Hours of operation. Answer all items which apply. i. During Construction: ii. During Operations: • Monday - Friday: | |

| m. Will the proposed action produce noise that will exceed existing ambient noise levels during construction, operation, or both? | ✓ Yes □No |
|---|-------------------|
| If yes: | |
| <i>i</i> . Provide details including sources, time of day and duration: | |
| Construction activity will produce noise above ambient levels during construction hours as listed above | |
| <i>ii.</i> Will the proposed action remove existing natural barriers that could act as a noise barrier or screen? Describe: | ☐ Yes ☑ No |
| | |
| n. Will the proposed action have outdoor lighting? | ✓ Yes □No |
| If yes: <i>i</i> . Describe source(s), location(s), height of fixture(s), direction/aim, and proximity to nearest occupied structures: | |
| The building will have minimal building and parking lot lighting and will utilize dark sky lighting. | |
| <i>ii.</i> Will proposed action remove existing natural barriers that could act as a light barrier or screen? Describe: | ☐ Yes ☑No |
| | |
| o. Does the proposed action have the potential to produce odors for more than one hour per day? If Yes, describe possible sources, potential frequency and duration of odor emissions, and proximity to nearest occupied structures: | ☐ Yes ☑No |
| | |
| | |
| p. Will the proposed action include any bulk storage of petroleum (combined capacity of over 1,100 gallons) or chemical products 185 gallons in above ground storage or any amount in underground storage? If Yes: i. Product(s) to be stored | Yes 🗹 No |
| <i>i</i> . Product(s) to be stored | |
| <i>iii.</i> Generally, describe the proposed storage facilities: | |
| q. Will the proposed action (commercial, industrial and recreational projects only) use pesticides (i.e., herbicides, insecticides) during construction or operation? If Yes: <i>i</i>. Describe proposed treatment(s): | ☐ Yes ₽ No |
| | |
| <i>ii.</i> Will the proposed action use Integrated Pest Management Practices? | ✓ Yes □No |
| r. Will the proposed action (commercial or industrial projects only) involve or require the management or disposal of solid waste (excluding hazardous materials)? | Yes No |
| If Yes: | |
| <i>i</i>. Describe any solid waste(s) to be generated during construction or operation of the facility: Construction: tons per (unit of time) | |
| Operation : tons per (unit of time) | |
| <i>ii.</i> Describe any proposals for on-site minimization, recycling or reuse of materials to avoid disposal as solid wastes Construction: | : |
| • Operation: | |
| <i>iii.</i> Proposed disposal methods/facilities for solid waste generated on-site: Construction: | |
| | |
| Operation: | |
| | |

| s. Does the proposed action include construction or mod | ification of a solid waste mana | agement facility? | 🗌 Yes 🗹 No |
|---|-----------------------------------|------------------------------|---------------------------------------|
| If Yes: <i>i</i> . Type of management or handling of waste proposed | for the site (e.g. recycling or | transfer station compostin | a landfill or |
| other disposal activities): | Tor the site (e.g., recycling of | transfer station, compostin | g, landini, ol |
| <i>ii.</i> Anticipated rate of disposal/processing: | | | |
| • Tons/month, if transfer or other non- | | , or | |
| • Tons/hour, if combustion or thermal | treatment | | |
| iii. If landfill, anticipated site life: | | | |
| t. Will the proposed action at the site involve the comme waste? | ercial generation, treatment, sto | orage, or disposal of hazard | ous 🗌 Yes 🗹 No |
| If Yes: | | | |
| <i>i</i> . Name(s) of all hazardous wastes or constituents to be | e generated, handled or manag | ed at facility: | |
| | | | |
| <i>ii.</i> Generally describe processes or activities involving | hazardous wastes or constituer | nts: | |
| | | | |
| <i>iii</i> . Specify amount to be handled or generatedt | ons/month | | |
| <i>iv.</i> Describe any proposals for on-site minimization, rec | | constituents: | |
| | | | |
| | | · | |
| <i>v</i> . Will any hazardous wastes be disposed at an existing If Yes: provide name and location of facility: | | | ☐ Yes 🗹 No |
| If res. provide name and rocation of facinity. | | | |
| If No: describe proposed management of any hazardous | wastes which will not be sent | to a hazardous waste facilit | ty: |
| | | | |
| | | | |
| E. Site and Setting of Proposed Action | | | |
| E.1. Land uses on and surrounding the project site | | | |
| a. Existing land uses. | | | |
| <i>i</i> . Check all uses that occur on, adjoining and near the | | (| |
| ✓ Urban ☐ Industrial ☐ Commercial ☐ Reside ☐ Forest ☐ Agriculture ☐ Aquatic ☐ Othe | r (specify): | (non-farm) | |
| <i>ii.</i> If mix of uses, generally describe: | (speeny). | | |
| | | | |
| | | | <u>.</u> |
| b. Land uses and covertypes on the project site. site was | a fully impervious restaurant | and parking | |
| Land use or | Current | Acreage After | Change |
| Covertype | Acreage | Project Completion | (Acres +/-) |
| • Roads, buildings, and other paved or impervious | .27 acres | .27 acres | 0 |
| surfaces | .27 00100 | .27 00100 | , , , , , , , , , , , , , , , , , , , |
| • Forested | | | 1 |

Meadows, grasslands or brushlands (non-

(lakes, ponds, streams, rivers, etc.)

Non-vegetated (bare rock, earth or fill)

Wetlands (freshwater or tidal)

agricultural, including abandoned agricultural)

(includes active orchards, field, greenhouse etc.)

•

•

٠

•

•

•

Agricultural

Other

Describe: ____

Surface water features

| c. Is the project site presently used by members of the community for public recreation? <i>i.</i> If Yes: explain: | |
|---|---------------------------|
| d. Are there any facilities serving children, the elderly, people with disabilities (e.g., schools, hospitals, licensed day care centers, or group homes) within 1500 feet of the project site? If Yes, <i>i</i>. Identify Facilities: | ∏Yes ∕ No |
| | |
| e. Does the project site contain an existing dam?If Yes:<i>i</i>. Dimensions of the dam and impoundment: | ☐ Yes 🗹 No |
| Dam height:feet Dam length:feet Surface area:acres | |
| Volume impounded: gallons OR acre-feet ii. Dam's existing hazard classification: iii. Provide date and summarize results of last inspection: | |
| | |
| f. Has the project site ever been used as a municipal, commercial or industrial solid waste management facility, or does the project site adjoin property which is now, or was at one time, used as a solid waste management facil If Yes: | ☐Yes ⁄ No lity? |
| <i>i</i> . Has the facility been formally closed? | □Yes□ No |
| • If yes, cite sources/documentation: | |
| <i>iii</i> . Describe any development constraints due to the prior solid waste activities: | |
| g. Have hazardous wastes been generated, treated and/or disposed of at the site, or does the project site adjoin property which is now or was at one time used to commercially treat, store and/or dispose of hazardous waste? If Yes: <i>i</i>. Describe waste(s) handled and waste management activities, including approximate time when activities occurrent. | □Yes ₽ No ed: |
| | |
| h. Potential contamination history. Has there been a reported spill at the proposed project site, or have any remedial actions been conducted at or adjacent to the proposed site? If Yes: | Yes No |
| <i>i</i> . Is any portion of the site listed on the NYSDEC Spills Incidents database or Environmental Site Remediation database? Check all that apply: | ☐ Yes ☐ No |
| □ Yes – Spills Incidents database Provide DEC ID number(s): □ Yes – Environmental Site Remediation database Provide DEC ID number(s): □ Neither database Provide DEC ID number(s): | |
| <i>ii.</i> If site has been subject of RCRA corrective activities, describe control measures: | |
| <i>iii.</i> Is the project within 2000 feet of any site in the NYSDEC Environmental Site Remediation database? If yes, provide DEC ID number(s): | □Yes□No |
| <i>iv.</i> If yes to (i), (ii) or (iii) above, describe current status of site(s): | |
| | |

| <i>v</i> . Is the project site subject to an institutional control limiting property uses? | ☐ Yes ☐ No |
|--|--------------------------|
| If yes, DEC site ID number: | |
| Describe any use limitations: | |
| Describe any engineering controls: | |
| Will the project affect the institutional or engineering controls in place? Explain: | ☐ Yes ☐ No |
| • Explain. | |
| | |
| E.2. Natural Resources On or Near Project Site | |
| a. What is the average depth to bedrock on the project site? feet | |
| b. Are there bedrock outcroppings on the project site? If Yes, what proportion of the site is comprised of bedrock outcroppings?% | ☐ Yes ⁄ No |
| c. Predominant soil type(s) present on project site: Medium M/C Sand small stone% | |
| % | |
| % | |
| d. What is the average depth to the water table on the project site? Average: feet | |
| e. Drainage status of project site soils: Well Drained: <u>100</u> % of site | |
| Moderately Well Drained:% of site | |
| Poorly Drained% of site | |
| f. Approximate proportion of proposed action site with slopes: | |
| | |
| g. Are there any unique geologic features on the project site? If Yes, describe: | ☐ Yes ⁄ No |
| | |
| h. Surface water features. | |
| <i>i</i> . Does any portion of the project site contain wetlands or other waterbodies (including streams, rivers, | ∐ Yes ∠ No |
| ponds or lakes)? <i>ii.</i> Do any wetlands or other waterbodies adjoin the project site? | ☐Yes ∕ No |
| If Yes to either <i>i</i> or <i>ii</i> , continue. If No, skip to E.2.i. | |
| iii. Are any of the wetlands or waterbodies within or adjoining the project site regulated by any federal, | ☐ Yes ☑ No |
| state or local agency? <i>iv.</i> For each identified regulated wetland and waterbody on the project site, provide the following information: | |
| Streams: Name Classification | |
| • Lakes or Ponds: Name Classification | |
| Wetlands: Name Approximate Size Wetland No. (if regulated by DEC) | |
| v. Are any of the above water bodies listed in the most recent compilation of NYS water quality-impaired | ☐Yes ∠ No |
| waterbodies? If yes, name of impaired water body/bodies and basis for listing as impaired: | |
| | |
| i. Is the project site in a designated Floodway? | ☐Yes ∠ No |
| j. Is the project site in the 100-year Floodplain? | ∐Yes ∠ No |
| k. Is the project site in the 500-year Floodplain? | Yes No |
| l. Is the project site located over, or immediately adjoining, a primary, principal or sole source aquifer? | ✓ Yes □No |
| If Yes: <i>i</i> . Name of aquifer: Nassau/Suffolk County SSA ID: SSA22 / 43 FR 26611 (1978) | |
| | |

| m. Identify the predominant wildlife species that occupy or use the project site: | |
|---|-------------------|
| N/A | |
| | |
| n. Does the project site contain a designated significant natural community? If Yes: <i>i</i>. Describe the habitat/community (composition, function, and basis for designation): | ∐Yes ∠ No |
| i. Describe the habital/community (composition, function, and basis for designation). | |
| <i>ii.</i> Source(s) of description or evaluation: | |
| <i>iii</i> . Extent of community/habitat: | |
| Currently: acres | |
| Following completion of project as proposed: acres | |
| • Gain or loss (indicate + or -):acres | |
| o. Does project site contain any species of plant or animal that is listed by the federal government or NYS as | Yes No |
| endangered or threatened, or does it contain any areas identified as habitat for an endangered or threatened spec | |
| If Yes: | |
| <i>i</i> . Species and listing (endangered or threatened): | |
| | |
| | |
| | |
| p. Does the project site contain any species of plant or animal that is listed by NYS as rare, or as a species of special concern? | ☐ Yes 2 No |
| If Yes: | |
| <i>i</i> . Species and listing: | |
| . Species and insting | |
| | |
| q. Is the project site or adjoining area currently used for hunting, trapping, fishing or shell fishing? | ☐Yes ∠ No |
| If yes, give a brief description of how the proposed action may affect that use: | |
| | |
| E.3. Designated Public Resources On or Near Project Site | |
| a. Is the project site, or any portion of it, located in a designated agricultural district certified pursuant to | Yes ✓ No |
| Agriculture and Markets Law, Article 25-AA, Section 303 and 304? | |
| If Yes, provide county plus district name/number: | |
| b. Are agricultural lands consisting of highly productive soils present? | Yes № No |
| <i>i</i> . If Yes: acreage(s) on project site? | |
| <i>ii</i> . Source(s) of soil rating(s): | |
| c. Does the project site contain all or part of, or is it substantially contiguous to, a registered National | Yes № No |
| Natural Landmark? | |
| If Yes: | |
| <i>i</i> . Nature of the natural landmark: Biological Community Geological Feature | |
| <i>ii.</i> Provide brief description of landmark, including values behind designation and approximate size/extent: | |
| | |
| | |
| d. Is the project site located in or does it adjoin a state listed Critical Environmental Area? | ☐ Yes 2 No |
| If Yes: | |
| <i>i.</i> CEA name: | |
| <i>ii.</i> Basis for designation: | |
| | |

| e. Does the project site contain, or is it substantially contiguous to, a building, archaeological site, or district which is listed on the National or State Register of Historic Places, or that has been determined by the Commission Office of Parks, Recreation and Historic Preservation to be eligible for listing on the State Register of Historic Places. | |
|---|-------------------|
| If Yes: | |
| <i>i</i> . Nature of historic/archaeological resource: Archaeological Site Historic Building or District <i>ii</i> . Name: | |
| <i>iii</i> . Brief description of attributes on which listing is based: | |
| f. Is the project site, or any portion of it, located in or adjacent to an area designated as sensitive for | Yes No |
| archaeological sites on the NY State Historic Preservation Office (SHPO) archaeological site inventory? | |
| g. Have additional archaeological or historic site(s) or resources been identified on the project site? If Yes: | ☐ Yes ☑ No |
| | |
| <i>i</i> . Describe possible resource(s): | |
| <i>ii</i> . Basis for identification: | |
| h. Is the project site within fives miles of any officially designated and publicly accessible federal, state, or local scenic or aesthetic resource? | Yes No |
| If Yes: | |
| <i>i</i> . Identify resource: | |
| <i>ii</i> . Nature of, or basis for, designation (e.g., established highway overlook, state or local park, state historic trail or | scenic byway, |
| etc.): | |
| <i>iii.</i> Distance between project and resource: miles. | |
| i. Is the project site located within a designated river corridor under the Wild, Scenic and Recreational Rivers Program 6 NYCRR 666? | Yes No |
| If Yes: | |
| <i>i</i> . Identify the name of the river and its designation: | |
| ii. Is the activity consistent with development restrictions contained in 6NYCRR Part 666? | □Yes □No |
| | |

F. Additional Information

Attach any additional information which may be needed to clarify your project.

If you have identified any adverse impacts which could be associated with your proposal, please describe those impacts plus any measures which you propose to avoid or minimize them.

G. Verification

I certify that the information provided is true to the best of my knowledge.

| Applicant/Sponsor Name Compass Mineola LLC | Date_3/17/25 |
|--|---------------------------------|
| | |
| Signature | Title_Authorized Representative |

Schedule H

FORM NYS-45

Attach most recent quarterly filing of Form NYS-45 and 45-ATT, as well as the most recent fourth quarter filing. Please remove the employee social security numbers and note which employees are part-time.

Schedule I

OTHER ATTACHMENTS

EXHIBIT A

Upon acceptance of the Application by the Agency for processing and completion of the Cost/Benefit Analysis, the Agency will attach a proposed PILOT Schedule hereto, together with an estimate of the net tax benefit/cost of the proposed PILOT Schedule.

EXHIBIT B

Fair Housing/Equal Housing Opportunity Policy to be adopted by Agency Applicants for Housing Projects

As part of our continuing effort to ensure compliance with federal, state, and local anti-discrimination laws, we would like to take this opportunity to remind you of our policies regarding equal housing opportunity. It is important for all employees to review his or her own actions in light of these requirements and for everyone to keep in mind the importance of treating all persons equally.

It is the policy and practice of this company not to engage in or assist the efforts of others to engage in housing discrimination. Consistent with that policy, we remind you that the antidiscrimination laws of the United States, New York State, and local laws are quite specific in the area of housing, and in conformance with those laws, you must not engage in any of the following conduct during the course of your work for this company:

- 1. Refuse to show, rent, sell, negotiate for the rental or sale of, or otherwise make unavailable or deny, housing to any person because of race, color, religion, creed, sex/gender, familial status (having or expecting a child under 18), national origin, ethnicity, disability, marital status, age, sexual orientation, military status, source of income or status as survivor of domestic violence (each a "prohibited basis");
- 2. Discriminate against any person in the terms, conditions or privileges of a rental or sale or in the provision of services or facilities in connection therewith because of a prohibited basis;
- 3. Make any verbal or written statement with respect to the rental or sale of housing that indicates any preference, limitation or discrimination concerning a prohibited basis, or any statement indicating an intention to make any such preference, limitation or discrimination;
- 4. Represent to any person because of a prohibited basis that any housing or unit is not available for inspection, rental or sale when such apartment is in fact so available;
- 5. Steer persons into or away from certain areas of a building, development or neighborhood because of a prohibited basis;
- 6. Refuse to provide a reasonable accommodation in rules, policies, practices or services fortenants, buyers, or applicants with disabilities; and
- 7. Refuse to allow a reasonable modification to individual units or common areas for tenants, buyers, or applicants with disabilities.

We are firmly committed to the goal of fair housing. You should understand that any violation of this Fair Housing/Equal Housing Opportunity Policy will lead to discipline, up to and including discharge.

EXHIBIT C

Sample Fair Housing Posters

U. S. Department of Housing and Urban Development



We Do Business in Accordance With the Federal Fair Housing Law (DieFairHousingAmendmentsActof1988)

It is illegal to Discriminate Against Any Person Because of Race, Color, Religion, Sex, Handicap, Familial Status, or National Origin

| hmushing discrimination: I-800-669-9777 (Toll Proc) 1-800-927-9275 (TTY) | | Urban Assists Equal | epartment of Housing and Development ant Secretary for Fair Housing and Opportunity ngton, D.C. 20410 |
|--|--|---------------------------|---|
| | In the financing of housing | | Blockbusting is also illegal |
| i alc | In advertising the sale or rental of housing | 1997 1997 1997 | In the appraisal of housing |
| | In the sale or rental of housing or residential lots | | In the provision of real estate brokerage services |



-40 an 9.

HOUSING DISCRIMINATION IS SOMETIMES **BLATANT**, SOMETIMES , BUT ALWAYS UNLAWFUL.

Do you suspect you have been discriminated against because of your age, race, disability, familial status, or because you are a member of other protected classes? If you witness or experience discrimination, contact the New York State Division of Human Rights at 1-888-392-3644 or WWW.DHR.NY.GOV.

EXHIBIT D

Requirements for Affirmative Marketing Plans for Housing Projects

Affirmative marketing plans submitted by the Applicant shall be required only for affordable or "workforce"

units and shall contain the following information:

- 1. Street address, village, town, zip code, and census tract number for the Project;
- 2. Number of affordable units to be marketed and whether they will be available for rentor purchase;
- 3. The number, if any, and location of market rate units included in the Project;
- 4. Whether the housing will be "housing for older persons", defined as at least 80% occupancy of units with at least one person 55 or older or 100% occupancy of persons age 62 or older;
- 5. A description of how units will be advertised for sale or rental prior to first occupancy, including whether Applicant will utilize its own website, commercial websites, print media outlets, social media outlets such as Facebook, a sign at the project site, mailings, leaflets/flyers, brochures, and other forms of advertising;
- 6. A statement that the Applicant will use fair housing logo or phrase "Equal Housing Opportunity" on all advertising described above;
- 7. A statement that the Applicant will distribute written information regarding the availability of affordable units at the project to a list of organizations provided to the Applicant by the Agency, which list may be updated annually;
- 8. Whether the Applicant will conduct the marketing and initial rent-up or sales itself or contract with a third-party;
- 9. A statement that an initial application period with a specific start and end date will be utilized for accepting applications for consideration for the initial rental of the units and that the period will last for at least thirty (30) days after the marketing described in this plan is commenced. In addition, a statement that following the initial application period, all the applications submitted during the initial application period will be considered through the use of a lottery and not on a first-come first-served basis, unless the number of applications received during the initial application period is less than the total number of units available for rental.
- 10. A statement that the Applicant will maintain records of the activities it undertakes to implement its marketing plan.

Affirmative Marketing Plan for 159-161 Jericho Turnpike Mineola, NY 11501

- Location and census tract number for the Project: 159 Jericho Turnpike Mineola, New York 11501 Tract Code: 303600
- 2. <u>Affordable Units</u>: The Project will contain two (2) (at or below 80% of the Nassau Area Median Income ("AMI")) workforce housing units for rent.
- 3. Market Rate Units: The Project will contain sixteen (16) market rate units for rent.
- 4. Senior Housing: The Project is not specifically designated as "housing for older persons."
- 5. <u>Advertising Description</u>: The affordable units will be marketed by the Long Island Housing Partnership, or such other service provider as acceptable to the Nassau County Industrial Development Agency (the "Agency"). The affordable units will be advertised by newspaper publications, the LIHP website, and other forms of advertising as the Long Island Housing Partnership, or such other service provider as acceptable to the Agency, determines to be necessary. The market rate units will be advertised through applicant's own website and other forms of advertising as the applicant determines to be necessary.
- 6. The applicant will use either the Fair Housing Logo, or phrase "Equal Housing Opportunity" on all advertising.
- 7. The applicant anticipates utilizing the services of the Long Island Housing Partnership or other similar fair housing organization to determine the eligibility for all affordable unit applicants. Written information regarding the availability of affordable units at the Project will be distributed to the list of organizations provided by the Agency.
- 8. The applicant anticipates utilizing the services of the Long Island Housing Partnership, or other similar fair housing organization, to conduct the marketing and initial rent-up of the affordable units.
- 9. An initial application period with a specific start date and end date will be utilized for accepting applications for consideration for the initial rent-up of the affordable units. The application period will last for a minimum of thirty (30) days after the marketing of the affordable units as described herein has commenced. Following the initial application period, all applications submitted during the initial application period will be considered through the use of a lottery and not on a first-come, first-served basis, unless the number of applications received during the initial application is less than the total number of affordable units available for rent.
- 10. The applicant, in partnership with the Long Island Housing Partnership, or other similar fair housing organization, will maintain records of the activities it undertakes to implement its marketing plan

Affirmative Marketing Plan for 157-161 Jericho Turnpike Mineola, NY 11501

- Location and census tract number for the Project: 157-161 Jericho Turnpike Mineola, New York 11501 Tract Code: 303600
- 2. <u>Affordable Units</u>: The Project will contain two (2) (at or below 80% of the Nassau Area Median Income ("AMI")) workforce housing units for rent.
- 3. <u>Market Rate Units</u>: The Project will contain sixteen (16) market rate units for rent.
- 4. <u>Senior Housing</u>: The Project is not specifically designated as "housing for older persons."
- 5. <u>Advertising Description</u>: The affordable units will be marketed by the Long Island Housing Partnership, or such other service provider as acceptable to the Nassau County Industrial Development Agency (the "Agency"). The affordable units will be advertised by newspaper publications, the LIHP website, and other forms of advertising as the Long Island Housing Partnership, or such other service provider as acceptable to the Agency, determines to be necessary. The market rate units will be advertised through applicant's own website and other forms of advertising as the applicant determines to be necessary.
- 6. The applicant will use either the Fair Housing Logo, or phrase "Equal Housing Opportunity" on all advertising.
- 7. The applicant anticipates utilizing the services of the Long Island Housing Partnership or other similar fair housing organization to determine the eligibility for all affordable unit applicants. Written information regarding the availability of affordable units at the Project will be distributed to the list of organizations provided by the Agency.
- 8. The applicant anticipates utilizing the services of the Long Island Housing Partnership, or other similar fair housing organization, to conduct the marketing and initial rent-up of the affordable units.
- 9. An initial application period with a specific start date and end date will be utilized for accepting applications for consideration for the initial rent-up of the affordable units. The application period will last for a minimum of thirty (30) days after the marketing of the affordable units as described herein has commenced. Following the initial application period, all applications submitted during the initial application period will be considered through the use of a lottery and not on a first-come, first-served basis, unless the number of applications received during the initial application is less than the total number of affordable units available for rent.
- 10. The applicant, in partnership with the Long Island Housing Partnership, or other similar fair housing organization, will maintain records of the activities it undertakes to implement its marketing plan