# NASSAU COUNTY INDUSTRIAL DEVELOPMENT AGENCY

### **APPLICATION FOR FINANCIAL ASSISTANCE**

#### **APPLICATION OF:**

AR Hicksville LLC,
a Delaware Limited Liability Company
APPLICANT NAME

Please respond to all questions in this Application for Financial Assistance (the "Application") by, as appropriate:

- filling in blanks;
- checking the applicable term(s);
- attaching additional text (with notation in Application such as "see Schedule H, Item # 1", etc.); or
- writing "N.A.", signifying "not applicable".

All attachments responsive to questions found in this Application should be clearly labeled and attached as Schedule I to the Application. If an estimate is given, enter "EST" after the figure. One signed original and one photocopy of the Application (including all attachments) must be submitted.

The following amounts are payable to the Nassau County Industrial Development Agency (the "Agency") at the time this Application is submitted to the Agency: (i) a \$1,500 nonrefundable application fee (the "Application Fee"); (ii) a \$3,500 expense deposit for the Agency's Transaction/Bond Counsel fees and expenses (the "Counsel Fee Deposit"), (iii) a \$4,500 expense deposit for the cost/benefit analysis with respect to the project contemplated by this Application (the "Cost/Benefit Deposit"), and (iv) a \$500 expense deposit for the real property tax valuation analysis, if applicable, with respect to the project contemplated by this Application (the "Valuation Deposit"). The Application Fee will not be credited against any other fees or expenses which are or become payable to the Agency in connection with this Application or the project contemplated herein (the "Project"). In the event that the subject transaction does not close for any reason, the Agency may use all or any part of the Counsel Fee Deposit, the Cost/Benefit Deposit and/or the Valuation Deposit to defray the cost of Transaction/Bond Counsel fees and expenses, the cost of obtaining a cost/benefit analysis and/or the cost of obtaining a real property tax valuation with respect to the Project. In the event that the subject transaction does close, the Counsel Fee Deposit, the Cost/Benefit Deposit and the Valuation Deposit shall be credited against the applicable expenses incurred by the Agency with respect to the Project.

Every signature page comprising part of this Application must be signed by the Applicant or this Application will not be considered complete or accepted for consideration by the Agency.

The Agency's acceptance of this Application for consideration does not constitute a commitment on the part of the Agency to undertake the proposed Project, to grant any financial assistance with respect to the proposed Project or to enter into any negotiations with respect to the proposed Project.

Information provided herein may be subject to disclosure under the New York Freedom of Information Law (New York Public Officers Law § 84 et seq.) ("FOIL"). If the Applicant believes that a portion of the material submitted with this Application is protected from disclosure under FOIL, the Applicant should mark the applicable section(s) or page(s) as "confidential" and state the applicable exception to disclosure under FOIL.

September 27, 2021

DATE

# PART I. APPLICANT

A.	APPLICANT FOR FINANCIAL ASSISTANCE:  AR Hicksville LLC,					
	Name: _a Delaware Limited Liability Company					
	Address: 257 Park Ave. South 13th Floor. New York, NY 10010					
	Fax:					
	NY State Dept. of Labor Reg #: Federal Employer ID #:					
	NAICS Code #:					
	Website: www.alpine-re.com, www.beachwold.com					
	Name of CEO or No Authorized Representative Certifying Application: Gideon Z. Friedman					
	Title of Officer: Manager					
	Phone Number:E-Mail:_					
B.	BUSINESS TYPE (Check applicable status. Complete blanks as necessary):					
	Sole Proprietorship General Partnership Limited Partnership					
	Limited Liability Company_X Privately Held Corporation					
	Publicly Held Corporation Exchange listed on					
	Not-for-Profit Corporation					
	Income taxed as: Subchapter S Subchapter C					
	501(c)(3) Corporation Partnership X					
	State and Year of Incorporation/Organization: Delaware; 2021					
	Qualified to do Business in New York: Yes X No No N/A					
C.	APPLICANT COUNSEL:					

Firm name:	Weber Law Group				
Address:	290 broadhollow Ro	ad, Suite 200E	Ξ, Μ	elville, NY 11747	
Primary Contact: Bra	am Weber				
Phone:	631-449-2000				
Fax:	631-549-2015				
E-Mail:	bweber@weberlawgro	up.com			
-	ekholders, members or p rights in Applicant):	artners, if any (i	i.e., o	owners of 10% or more	e of
Name		Percenta	age o	wned	
Gideo	on Z. Friedman	-	50		
Todd	Schefler	<u>-</u>	25		
Willia	am Rosato	_	25		
If any of the persons described in the response to the preceding Question, or a group of said persons, owns more than a 50% interest in the Applicant, list all other entities which are related to the Applicant by virtue of such persons having more than a 50% interest in such entities:					
Beachwold Re	esidential, LLC; Alpine Rea	al Estate Group LI	LC		
* *	ant related to any other of YES, indicate name of	• •			n
	YES	]	NO _	X	
			1	.0	<u> </u>
List parent corporation, sister corporations and subsidiaries, if any:					
Alpine Residential LLC; Alpine Real Estate Group LLC; Beachwold Residential, LLC					
	Management				

Н.	Has the Applicant (or any parent company, subsidiary, affiliate or related entity or person) been involved in, applied for or benefited by any prior industrial development financing in the municipality in which this Project is located, whether by the Agency or another issuer, or in a contiguous municipality? ("Municipality" herein means city, town or village, or, if the Project is not in an incorporated city or village, Nassau County.) If YES, describe:					
	YES	NO 🟒				
I.	or any principal(s) of the Applicant aware of any threatened litigation the	pany, subsidiary, affiliate or related entity orperson) or its related entities involved in any litigation or nat would have a material adverse effect on the ne financial condition of said principal(s)? If YES,				
	YES	NO <u>✓</u>				
J.	person) or any principal(s) of the Asconcern with which such entities, person person is a such entities, person person in the such entities, person person is a such entities.	mpany, subsidiary, affiliate or related entity or pplicant or its related entities, or any other business or ersons or principal(s) have been connected, ever been creditors rights or receivership proceedings or sought attach details at Schedule I.				
	YES	NO 🗸				
K.	person) or any principal(s) of the A any felony or misdemeanor (other t persons or principal(s) held position that has been convicted of a felony	mpany, subsidiary, affiliate or related entity or pplicant or its related entities, ever been convicted of han minor traffic offenses), or have any such related as or ownership interests in any firm or corporation or misdemeanor (other than minor traffic offenses), or of a pending criminal proceeding or investigation? If				
	YES	NO 🔽				
L.	person) or any principal(s) of the Ageoncern with which such entities, person for (or is there a pending proceeding federal, state or local laws or regular	mpany, subsidiary, affiliate or related entity or pplicant or its related entities, or any other business or ersons or principal(s) have been connected, been cited g or investigation with respect to) a civil violation of tions with respect to labor practices, hazardous cation, or other operating practices? If YES, attach				

	YES		NO <u>V</u>
M.	or any principal(s) of the App with which such entities, persons any of the foregoing persons	plicant or its related en sons or principal(s) hav or entities been delinq	r, affiliate or related entity or person) tities, or any other business or concern be been connected, delinquent or have uent on any New York State, federal s? If YES, attach details at Schedule I.
	YES		NO 🔽
N.		board of directors and,	including, in the case of corporations, in the case of limited liability:
	Name Todd Schefler William Rosato Gideon Z. Friedman Amir Hazan	Title Member and Manager Member and Manager Member and Manager Member	Other Business Affiliations See "E" above for business affiliation
		of New York State or an	ppointive positions with New York ny other governmental agency? If
	YES		NO <u>\(\forall\)</u>
	Are any of the foregoing print or any agency, authority, dep governmental or quasi-gover	artment, board, or com	y federal, state or local municipality mission thereof or any other
	YES		NO <u>✓</u>
O.	Operation at existing location location):	n(s) (Complete separate	e Section O for each existing
	1. (a) Location: N.A.		
	(b) Number of Emplo	oyees: Full-Time: N.A	A. Part-Time: N.A.
	(c) Annual Payroll, e	xcluding benefits: N.	٩.
	· / • 1	n (e.g. manufacturing, voducts or services: N.A.	wholesale, distribution, retail, etc.)
	(e) Size of existing fa (i.e., acreage of	01 15 NIA	
		6	

	(g) Applicant's interest in the			
	FEE Title: Lease:	Other (describe below):		
Con	tract vendee of the property to be	developed		
2.	facility of the Applicant, or or a relocation of any emplouser, occupant or tenant of the (but outside of Nassau Courabandonment of such a plant	roposed Project result in the removal of a plant or of a proposed user, occupant or tenant of the Project, yee of the Applicant, or any employee of a proposed he Project, from one area of the State of New York aty) to a location in Nassau County or in the tor facility located in an area of the State of New anty? If YES, complete the attached Anti-Raiding		
	YES	NO <u>√</u>		
3.	Will the proposed Project result in the removal or abandonment of a plant or facility of the Applicant, or of a proposed user, occupant or tenant of the proposed Project, or a relocation of any employee of the Applicant, or any employee of a proposed user, occupant or tenant of the proposed Project, located within Nassau County? If YES, identify the location of the plant or facility and provide explanation.			
	YES	NO 🗹		
All	tenants have vacated the ex	sisting buildings		
	the Applicant considered movink State? If YES, explain circum	ng to another state or another location within New stances.		
	YES 🗸	NO		
		s nationwide, including NJ and CT. The capital to be deployed		
The	Applicant has interest in properties	s nationwide, including No and OT. The capital to be deploye		

P.

Q.

	YES		NO 🗸		
₹.	Applicant or its related entipersons or principal(s) have	ties, or any other busine been connected, have a	person) or any principal(s) of the ss or concern with which suchentities, my contractual or other relationship attach details at Schedule I.		
	YES		NO 🗸		
S.	Nature of Applicant's busin manufactured, assembled o				
	Multifamily developer/owner/	operator			
Γ.	ANY RELATED PARTY I	PROPOSED TO BE A U	USER OF THE PROJECT:		
	Relationship to Applicant: N.A.				
	Provide the information re each such party by attachn	-	through S above with respect to		

# PART II. PROPOSED PROJECT

A.	Type	s of Financial Assistance Requested:
		Tax-Exempt Bonds
		Taxable Bonds
	<b>□ 7</b>	Refunding Bonds
		Sales/Use Tax Exemption
	$\nabla$	Mortgage Recording Tax Exemption
		Real Property Tax Exemption
		Other (specify):
B.	Type	of Proposed Project (check all that apply and provide requested information):
	$\checkmark_{\Box}$	New Construction of a Facility Square footage: 233,517 above grade (incl. retail); 149,208 below grade
		Addition to Existing Facility
		Square footage of existing facility:
		Square footage of addition:
		Renovation of Existing Facility
		Square footage of area renovated:
		Square footage of area renovated:  Square footage of existing facility:
	$\checkmark_{\Box}$	Acquisition of Land/Building
		Acreage/square footage of land: 2.162 Acres
		Square footage of building:
	$\checkmark_{\Box}$	Acquisition of Furniture/Machinery/Equipment
		List principal items or categories:
		Consistent with other multifamily uses
	<b>\</b>	Other (specify): Demolition of existing buildings on site
C.	neces	ly describe the purpose of the proposed Project, the reasons why the Project is sary to the Applicant and why the Agency's financial assistance is necessary, and fect the Project will have on the Applicant's business or operations:
Multifa		velopment including 189 units and approx. 7,660 SF of retail along Nelson Ave. Project introduces much
neede	ed housi	ng (including 19 affordable units) and commercial space to transit-adjacent site.

D.	Is there a likelihood that the proposed Project would not be undertaken by the Applicant but for the granting of the financial assistance by the Agency? (If yes, explain; if no, explain why the Agency should grant the financial assistance with respect to the proposed Project)	d			
	YES				
	With real estate taxes at full value, operating costs are prohibitively high and the project would				
	not be economically viable. Project is infeasible without financial assistance.	_			
E.	If the Applicant is unable to arrange Agency financing or other Agency financial assistance for the Project, what will be the impact on the Applicant and Nassau County? Would the Applicant proceed with the Project without Agency financing or other Agency financial assistance? Describe.	7			
	The site, directly adjacent to the Hicksville LIRR station, will remain underutilized for the foreseed	able			
	future, negatively impacting the Hicksville DRI. The project will not proceed without financial assi	stance.			
F.	Location of Project:				
	Street Address: 2.12.2020 for 99 Newbridge Rd and 4 Duffy Ave; 12.1.2020 for 2-10 Jerusalem Ave				
	City/Village(s): N.A.				
	Town(s): Oyster Bay				
	School District(s): Hicksville				
	Tax Map Section: 11 Block: G Lot: 235, 30, 4 (See Tax Map)				
	Census Tract Number: 5189				
G.	Present use of the Project site: Commercial (Office/Retail/Parking)				
Н.	(a) What are the current real estate taxes on the Project site? (If amount of current taxes is not available, provide assessed value for each):				
	General: \$\\\\_135,834.84\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\				
	(b) Are tax certiorari proceedings currently pending with respect to the Project real property? If YES, attach details at Schedule I including copies of pleadings, decisions, etc.				

Desc	cribe proposed Project site ownership structure (i.e., Applicant or other entity):		
Sing	gle-purpose limited liability company controlled by the Applicant		
be u	what purpose will the building or buildings to be acquired, constructed or renovated sed by the Applicant? (Include description of goods to be sold, products to be ufactured, assembled or processed and services to be rendered.)		
227	rental apartments (including 23 affordable), 6,500 SF of retail space, and 3-level underground		
parki	ing structure with 377 spaces.		
If any space in the Project is to be leased to or occupied by third parties (i.e., parties not related to the Applicant), or is currently leased to or occupied by third parties who will remain as tenants, provide the names and contact information for each such tenant, indicate total square footage of the Project to be leased to each tenant, and describe			
	osed use by each tenant:		
prop			
prop All 2	osed use by each tenant:		
prop All 2 tena Prov	osed use by each tenant:  27 apartment units will be leased to the general public. There will be 3-6 retail spaces leased to the such as a restaurant or store. Tenants have not yet been identified.  27 ride, to the extent available, the information requested, in Part I, Questions A, B, D, O, with respect to any party described in the preceding response.		
prop All 2 tena Prov and N.A	osed use by each tenant:  27 apartment units will be leased to the general public. There will be 3-6 retail spaces leased to the such as a restaurant or store. Tenants have not yet been identified.  A ride, to the extent available, the information requested, in Part I, Questions A, B, D, with respect to any party described in the preceding response.  A sthe proposed Project meet zoning/land use requirements at proposed location?		
Provand N.A	sosed use by each tenant:  27 apartment units will be leased to the general public. There will be 3-6 retail spaces leased to the such as a restaurant or store. Tenants have not yet been identified.  27 ide, to the extent available, the information requested, in Part I, Questions A, B, D O, with respect to any party described in the preceding response.  28 the proposed Project meet zoning/land use requirements at proposed location?  29 YES		
Provand N.A	osed use by each tenant:  27 apartment units will be leased to the general public. There will be 3-6 retail spaces leased to the such as a restaurant or store. Tenants have not yet been identified.  A ride, to the extent available, the information requested, in Part I, Questions A, B, D, with respect to any party described in the preceding response.  A sthe proposed Project meet zoning/land use requirements at proposed location?		
All 2 tena Prov and N.A	sosed use by each tenant:  27 apartment units will be leased to the general public. There will be 3-6 retail spaces leased to the such as a restaurant or store. Tenants have not yet been identified.  27 ide, to the extent available, the information requested, in Part I, Questions A, B, D O, with respect to any party described in the preceding response.  28 the proposed Project meet zoning/land use requirements at proposed location?  29 YES		

N.	* .		d entity or person, currently hold a lease or license on rovide details and a copy of the lease/license.
		YES	NO <u> </u>
O.	Does the Ap		d entity or person, currently hold fee title to (i.e. own)
		YES	NO <u> </u>
	If YES, indic	cate:	
	(a)	Date of purchase:	
	(b)	Purchase price: \$_	
	(c)	Balance of existing	g mortgage, if any: \$
	(d)	Name of mortgage	e holder:
	(e)	Special conditions	:
P.	Hicksville 2-10 Je Does the Ap	erusalem LLC plicant or any related	owner of Project site: Hicksville Station Plaza Inc.; Duffy Garage Inc.  I person or entity have an option or a contract to ny buildings on the Project site?
		YES	NO
	If YES, attac	ch copy of contract or	r option at Schedule I and indicate:
	(a)	Date signed:	2.12.2020 for 99 Newbridge Rd and 4 Duffy Ave; 12.1.2020 for 2-10 Nelson Ave
	(b)	Purchase price:	\$15,830,000
	(c)	Closing date:	Q2 2023
		nd/or its principals) a	by virtue of common control or ownership between the and the seller of the Project (and/or its principals)?
		YES	NO <u> </u>

Will customers personally visit the Project site for either of the following economic activities? If YES with respect to either economic activity indicated below, complete the attached Retail Questionnaire (Schedule E).					
Sales of Goo	ods: YESNO	Sales of Services: YES_V_NO			
Describe the social and economic conditions in the community where the Project site is or will be located and the impact of the proposed Project on the community (including impact on infrastructure, transportation, fire and police and other government-provided services):					
Site is located adjacent to the Hicksville LIRR station, and is underutilized in its current use. Project will provide transit-oriented					
including afforda	able units, as well as street level re	etail. Project will play a signficant role in the revitalization of Hicksville Downt			
Core District (DI	RI) and follows the intent and spec	cific provisions of the new zoning by The Town of Oyster Bay			
Identify the	following Project parties	(if applicable):			
Architect: F	ogarty Finger Architecture				
Engineer: B					
Contractors:	Racanelli Construction	Co. Inc.			
	YES	NO 🔽			
Applicant inte	ends to include Green and s	sustainability features. Please refer to Schedule 1 for a detaile			
list of sustain	ability features.				
	sed Project site located or on and proposed remedia	n a Brownfield? (if YES, provide description of tion)			
	YES	NO <u> </u>			
<b>.</b> .		unique service or product or provide a service that is unity in which the proposed Project site is located?			
	YES	NO			
Project provid	des much-needed transit-or	riented rental housing, including affordable units. The site is			
strategically-	ocated immedately adjacer	nt to the tracks and will play a pivotal role in revitalizating			
Downtown H	cksville	13			

	YES	N	o <u><b>~</b></u>
	<u>PART III. CAPITAI</u>	. COSTS OF TH	E PROJECT
Provi	ide an estimate of cost of all ite	ems listed below:	
	1. Land and/or Building 2. Building Demolition 3. Construction/Reconst 4. Site Work 5. Infrastructure Work 6. Architectural/Engine 7. Applicant's Legal Fee 8. Financial Fees 9. Other Professional Fe 10. Furniture, Equipment Acquisition (not inclu 11. Other Soft Costs (des 12. Other (describe)	ering Fees es es & Machinery uded in 3. above)	Cost  \$
Estin	nated Sources of Funds for Pro	ject Costs:	
a. b. c. d.	Tax-Exempt IDA Bonds: Taxable IDA Bonds: Conventional Mortgage Loa SBA or other Governmental Identify: Other Public Sources (e.g., § Identify:	Financing: grants, tax credits): DRI grance complete	\$

referenced below.

f. g.	Other Loans: Equity Investment (excluding equity	t: attributable to grants/tax	\$ \$ credits)
		TOTAL	\$
	t percentage of the to ed/financed from pul	otal project costs are blic sector sources:	
purch			(including contracts of sale or If YES, describe particulars on a
1		Refer to Schedule 1 Exhibit G	NO
	ded in the proposed		ork in progress, or stock in trades (if applicable)? If YES,provide
actar.			
	YES	NO	NOT APPLICABLE
	any of the funds to be cable, be used to rep	oe borrowed through the A	Agency's issuance of bonds, if
	any of the funds to be cable, be used to rep	be borrowed through the Abay or refinance an existing of YES, provide details:	
Will appli outst	any of the funds to be cable, be used to repanding bond issue? I	pe borrowed through the Apay or refinance an existing If YES, provide details:  NO	Agency's issuance of bonds, if g mortgage, outstanding loan or NOT APPLICABLE
Will appli outsta	any of the funds to be cable, be used to repanding bond issue? I  YES the Applicant made as provision of other to	pe borrowed through the Apay or refinance an existin If YES, provide details:  NO  any arrangement for the mathird party financing (if apay approval) and provide a	Agency's issuance of bonds, if g mortgage, outstanding loan or NOT APPLICABLE

G.	Construction Cost Breakdown: Total Cost of Construction:  \$\\_{92,002,737}\$ (sum of 2-5 and 10 in
	Cost for materials: \$\\\ 46,001,369\\\ \% Sourced in County: \\\\ 20\\\\ \\\\ \\\\\\\\\\\\\\\\\\\\\
	% Sourced in State: 60 % (incl. County)
	Cost for labor: \$\\\ \frac{46,001,369}{50}\\
	% Sourced in State: 100 % (incl. County)
	NOTE: Labor % sourced from Suffolk County = 35%; Total from Nassau + Suffolk County = 85%
	Cost for "other": \$ 0
	% Sourced in County: %
	% Sourced in County: % (incl. County)

The Applicant acknowledges that the transaction/bond documents may include a covenant by the Applicant to undertake and document the total amount of capital investment as set forth in this Application.

## PART IV. COST/BENEFIT ANALYSIS

A. If the Applicant presently operates in Nassau County, provide the current annual payroll. Estimate projected payroll at the Project site in First Year, Second Year and Third Year after completion of the Project:

	<u>Present</u>	First Year	Second Year	Third Year
Full-time:	\$N.A	\$ <u>558,600</u>	\$ <u>572,565</u>	\$ <u>586,879</u>
Part-time: 1	N.A.			

List the average salaries or provide ranges of salaries for the following categories of jobs (on a full-time equivalency basis) projected to be retained/created in Nassau County as a result of the proposed Project:

Category of Jobs	Average Salary or Range	Average Fringe Benefits or
to be Retained:	of Salary:	Range of Fringe Benefits
Management	N.A.	N.A.
Professional	N.A.	N.A.
Administrative	N.A.	N.A.
Production	N.A.	N.A.
Supervisor	N.A.	N.A.
Laborer	N.A.	N.A.

 $<sup>\</sup>frac{1}{2}$  NOTE: The Agency converts part-time jobs into FTE's for evaluation and reporting purposes by dividing the number of part-time jobs by two (2).

Independent Contractor <sup>2</sup>	
Other	

Category of Jobs	Average Salary or Range	Average Fringe Benefits or
to be Created:	<u>of Salary:</u>	Range of Fringe Benefits
Management	\$80,000-\$85,000	\$25,000-\$27,000
Professional	\$50,000-\$55,000	\$15,000-\$20,000
Administrative		
Production		
Supervisor	\$70,000-\$75,000	\$23,000-\$25,000
Laborer	\$60,000-\$70,000	\$20,000-\$22,500
Independent		
Contractor <sup>3</sup>		
Other		

The Agency may utilize the foregoing employment projections and the projections set forth in Schedule C, among other things, to determine the financial assistance that will be offered by the Agency to the Applicant. The Applicant acknowledges that the transaction/bond documents may include a covenant by the Applicant to retain the number of jobs, types of occupations and amount of payroll with respect to the Project set forth in this Application.

В.	(i) Will the Applicant transfer current employees from existing location(s)? IfYES,
	describe, please describe the number of current employees to be transferred and the
	location from which such employees would be transferred:

YES	NO <u> </u>

(ii) Describe the number of estimated full time equivalent construction jobs to be created as a result of undertaking the project, to the extent any:

 $<sup>\</sup>frac{2}{3}$  As used in this chart, this category includes employees of independent contractors.

 $\frac{3}{2}$  As used in this chart, this category includes employees of independent contractors.

C.	What, if any, is the anticipated increase in the dollar amount of production, sales or
	services following completion of the Project?

What percentage of the foregoing amount is subject to New York sales and use tax?

What percentage of the Applicant's total dollar amount of production, sales or services (including production, sales or services rendered following completion of the Project) are made to customers outside the economic development region (i.e., Nassau and Suffolk Counties)?

Describe any other municipal revenues that will result from the Project (excluding the above and any PILOT payments):

Sales tax revenue (both on-site and off-site within the region through spending of new residents); municipal fees in connection with project permitting

D. What is the estimated aggregate annual amount of goods and services to be purchased by the Applicant for each year after completion of the Project and what portion will be sourced from businesses located in the County and the State (including the County):

	<u>Amount</u>	% Sourced in County	% Sourced in State
Year 1	\$652,155	70%-80%	80%-90%
Year 2	\$ 668,459	70%-80%	80%-90%
Year 3	\$ 685,170	70%-80%	80%-90%

E. Describe, if applicable, other benefits to the County anticipated as a result of the Project, including a projected annual estimate of additional sales tax revenue generated, directly and indirectly, as a result of undertaking the project:

In addition to the market-rate and affordable rental housing, Project includes 7,660 SF of retail space.

Tenants occupying the spaces, such as restaurants or stores, will generate sales tax revenue offering their goods/services. In addition, there will be indirect tax revenue associated with new resident spending from the 189 apartments.

F. Estimated Value of Requested Financial Assistance:

Estimated Value of Sales Tax Benefit:

(i.e., gross amount of cost of goods and services that are subject to state and local sales and use taxes multiplied by 8.625%)

4,013,071

S

Item 3 - Construction Hard Cost Budget @ 50% Item 10 - FF&E @ 100%

	nated Value of Mortgage Ta	x Benefit:	\$ 606,640	J
	principal amount of mortgage lo multiplied by [0.75%])			
Estin	nated Property Tax Benefit:			
	Will the proposed Project uties exemption benefit other than (if so, please describe)		No	
	Term of PILOT Requested:	20 years from	project comp	letion
	Existing Property Taxes on I			
	Estimated Property Taxes or (without Agency financial as	n completed Project		
	NOTE: Upon receipt of this the Agency's staff will create the amount of PILOT Benefit tax rates and assessed valuat as Exhibit A hereto.	e a PILOT schedule it/Cost utilizing ant	e and estimate icipated	
	ribe and estimate any other	one-time munici	pal revenues (1	not including fees payabl
	e Agency) that the Project wicipal fees/permits	vill create:		
	icipal fees/permits	vill create:	HEDULE	
Mun	icipal fees/permits	PROJECT SC		on the Project begun?If
Mun If apj YES	icipal fees/permits  PART V.  plicable, has construction/re	PROJECT SC	ovation work o	on the Project begun?If% complete
Mun If apj	PART V. plicable, has construction/re, indicate the percentage of	PROJECT SC econstruction/rencompletion:	ovation work o	
Mun If apj YES	PART V.  plicable, has construction/re, indicate the percentage of (a) Site clearance  (b) Environmental	econstruction/rencompletion: YES	NO <u>V</u>	% complete

	(e) Steel	YES	NO 🗸	% complete
	(f) Masonry	YES	NO 🗸	% complete
	(g) Interior	YES	NO 🗸	% complete
	(h) Other (describe below):	YES	NO 🗸	% complete
2.	If NO to all of the above cate of construction, reconstruction Project?	-		
Con	struction is expected to com	nmence in J	uly 2023	
Con	struction is expected to take	: 74 111011115.	. FIISUIIIOVE-III	S III Q3 2023
	· · · · · · · · · · · · · · · · · · ·			
	PART VI. ENVI	IRONMENT	TAL IMPACT	
Envii Refe	PART VI. ENVI	IRONMENT impact of the chedule G)). aration from	TAL IMPACT e Project? (Comp	olete the attached  yster Bay indicating
Envir Refe that	PART VI. ENVI	impact of the chedule G)).  aration from significant action trequired by	TAL IMPACT e Project? (Comp the Town of Odverse environ y Article 8 of the	olete the attached  yster Bay indicating mental impacts  N.Y.Environmental
Envir Refe that	PART VI. ENVI	impact of the chedule G)).  aration from significant action trequired by	TAL IMPACT e Project? (Comp the Town of Odverse environ y Article 8 of the	olete the attached  yster Bay indicating mental impacts  N.Y.Environmental

D.

The Applicant authorizes the Agency to make inquiry of the United States Environmental Protection Agency, the New York State Department of Environmental Conservation or

any other appropriate federal, state or local governmental agency or authority as to whether the Project site or any property adjacent to or within the immediate vicinity of the Project site is or has been identified as a site at which hazardous substances are being or have been used, stored, treated, generated, transported, processed, handled, produced, released or disposed of. The Applicant will be required to secure the written consent of the owner of the Project site to such inquiries (if the Applicant is not the owner), upon request of the Agency.

THE UNDERSIGNED HEREBY CERTIFIES, under penalties of perjury, that the answers and information provided above and in any schedule, exhibit or statement attached hereto are true, accurate and complete, to the best of the knowledge of the undersigned.

Sales tax revenue from retail sales; municipal fees in connection with project permitting

Name of AR Hicksville LLC. a Delaware Limited Liability Company Applicant:

Signature: Gideon WFriedman

Name:

Manager

Title: Date:

2023

Sworn to before me this

Notary Public

22

# CERTIFICATIONS AND ACKNOWLEDGMENTS OF THE APPLICANT

#### **FIRST:**

The Applicant hereby certifies that, if financial assistance is provided by the Agency for the proposed project, no funds of the Agency (i) shall be used in connection with the Project for the purpose of preventing the establishment of an industrial or manufacturing plant or for the purpose of advertising or promotional materials which depict elected or appointed government officials in either print or electronic media, (ii) be given to any group or organization which is attempting to prevent the establishment of an industrial or manufacturing plant within the State.

### **SECOND:**

The Applicant hereby certifies that no member, manager, principal, officer or director of the Applicant or any affiliate thereof has any blood, marital or business relationship with any member of the Agency (or any member of the family of any member of the Agency).

#### THIRD:

The Applicant hereby certifies that neither the Applicant nor any of its affiliates, nor any of their respective partners, members, shareholders or other equity owners (other than equity owners of publicly-traded companies), nor any of their respective employees, officers, directors, or representatives (i) is a person or entity with whom United States persons or entities are restricted from doing business under regulations of the Office of Foreign Asset Control (OFAC) of the Department of the Treasury, including those named on OFAC's Specially Designated and Blocked Persons List, or under any statute, executive order or other governmental action, or (ii) has engaged in any dealings or transactions or is otherwise associated with such persons or entities.

#### **FOURTH:**

The Applicant hereby acknowledges that the Agency shall obtain and hereby authorizes the Agency to obtain credit reports and other financial background information and perform other due diligence on the Applicant and/or any other entity or individual related thereto, as the Agency may deem necessary to provide the requested financial assistance.

#### FIFTH:

The Applicant hereby certifies that each owner, occupant or operator that would receive financial assistance with respect to the proposed Project is in substantial compliance with applicable federal, state and local tax, worker protection and environmental laws, rules and regulations.

#### **SIXTH:**

The Applicant hereby acknowledges that the submission to the Agency of any knowingly false or knowingly misleading information may lead to the immediate termination of any financial assistance and the recapture from the Applicant of an amount equal to all or any part of any tax exemption claimed by reason of the Agency's involvement in the Project.

## **SEVENTH**:

The Applicant hereby certifies that, as of the date of this Application, the Applicant is in substantial
compliance with all provisions of Article 18-A of the General Municipal Law, including, but not limited to, the
provisions of Section 859-a and Section 862(1) thereof.

EIGHTH:
(i) Does the Project propose the creation of housing?
YES_V NO
If YES, how many units?189
If YES, the Applicant hereby certifies that:
(a) the Applicant has adopted a Fair Housing/Equal Housing Opportunity Policy substantially in the form of Exhibit B to this Application;
(b) the proposed Project complies with applicable fair housing laws and that eligibility criteria for housing in any part of the Project will not include any residency requirements or preferences, including durational ones, age restrictions (unless for senior housing permitted by law), or other discriminatory criteria;
(c) the Applicant (1) has posted its Fair Housing/Equal Housing Opportunity Policy publicly; and (2) will display fair housing law posters for consumers in its rental or sales office(s), in a form substantially similar to the model fair housing posters attached to this Application as <a href="Exhibit C">Exhibit C</a> (the Agency will provide applicants with fair housing law posters for display upon request by an applicant); and
(d) key employees of the Applicant in charge of marketing and rental of the Project have completed (or will complete within one year of closing) four (4) hours of fair housing training provided by Long Island Housing Services ("LIHS") at a reasonably acceptable time and location and at no additional cost to the Applicant. In the event LIHS declines to provide or make available reasonably acceptable no-cost fair housing training, the provisions of this Certification VIII(i)(d) shall cease to be of any force and effect.
(ii) If YES to (i) above, does the Project propose the creation of "affordable" or "workforce" housing ("Affordable Housing")?
YES_V NO
If YES, the Applicant hereby certifies that the Applicant (1) has adopted a non-discriminatory affirmative marketing plan that meets the criteria set forth in <u>Exhibit D</u> to this Application; and (2) will submit such marketing plan to the Agency in writing prior to closing.
If YES, answer the following questions:
(a) What portion of the Project would consist of Affordable Housing (e.g., number of units)?
19 units (10.0%)

(b) What are the eligibility requirements for the Affordable Housing?

Occupants will be households that earn less than or equal median household income limits set forth in the table below. The income limits for the corresponding % of AMI are set by HUD for the Nassau-Suffolk, NY HUD Metro Area, with adjustments for household size.

(c) Cite the specific source of such eligibility requirements (e.g., federal, state or local law).

N.A.	AFFORDA	AFFORDABLE UNIT MIX WITH AMI BREAKDOWN			
	Type/AMI	100%	120%	Total	
	Studio	0	1	1	
	One Bed	4	4	8	
	Two Bed	5	4	9	
	Three Bed	1	0	1	

Total

10

53%

9

47%

19

100%

Name of AR Hicksville LLC,

Applicant: a Delaware Limited Liability Company

Name Gideon 7 Friedman

Title: Manager

# CERTIFICATION AND AGREEMENT WITH RESPECT TO FEES AND COSTS

Capitalized terms used but not otherwise defined in this Certification and Agreement shall have the meanings assigned to such terms in the Application.

The undersigned, being duly sworn, deposes and says, under penalties of perjury, as follows: that I am the chief executive officer or other representative authorized to bind the Applicant named in the attached application for financial assistance ("Application") and that I hold the office specified below my signature at the end of this Certification and Agreement, that I am authorized and empowered to deliver this Certification and Agreement and the Application for and on behalf of the Applicant, that I am familiar with the contents of said Application (including all schedules, exhibits and attachments thereto), and that said contents are true, accurate and complete to the best of my knowledge and belief.

The grounds of my belief relative to all matters in the Application that are not based upon my own personal knowledge are based upon investigations I have made or have caused to be made concerning the subject matter of this Application, as well as upon information acquired in the course of my duties and from the books and records of the Applicant.

As an authorized representative of the Applicant, I acknowledge and agree on behalf of the Applicant that the Applicant hereby releases the Nassau County Industrial Development Agency, its members, officers, servants, attorneys, agents and employees (collectively, the "Agency") from, agrees that the Agency shall not be liable for and agrees to indemnify, defend (with counsel selected by the Agency) and hold the Agency harmless from and against any and all liability, damages, causes of actions, losses, costs or expenses incurred by the Agency in connection with: (A) examination and processing of, and action pursuant to or upon, the Application, regardless of whether or not the Application or the financial assistance requested therein are favorably acted upon by the Agency, (B) the acquisition, construction, reconstruction, renovation, installation and/or equipping of the Project by the Agency, and (C) any further action taken by the Agency with respect to the Project; including, without limiting the generality of the foregoing, (i) all fees and expenses of the Agency's general counsel, transaction/bond counsel, economic development consultant, real property tax valuation consultant and other attorneys, experts and consultants (if deemed necessary or advisable by the Agency), and (ii) all other expenses (including attorneys' fees) incurred by the Agency in defending any suits, actions or proceedings that may arise as a result of any of the foregoing. If, for any reason whatsoever, the Applicant fails to conclude or consummate necessary negotiations or fails within a reasonable or specified period of time to take reasonable, proper or requested action or withdraws, abandons, cancels, or neglects the Application or if the Applicant is unable to find buyers willing to purchase the total bond issue required or is unable to secure other third party financing or otherwise fails to conclude the Project, then upon presentation of an invoice by the Agency, its agents, attorneys or assigns, the Applicant shall pay to the Agency, its agents, attorneys or assigns, as the case may be, all fees and expenses reflected in any such invoice.

As an authorized representative of the Applicant, I acknowledge and agree on behalf of the Applicant that each of the Agency's general counsel, transaction/bond counsel, economic development consultant, real property tax valuation consultant and other experts and consultants is an intended third-party beneficiary of this Certification and Agreement, and that each of them may (but shall not be obligated to) enforce the provisions of the immediately preceding paragraph, whether by lawsuit or otherwise, to collect the fees and expenses of such party or person incurred by the Agency (whether or not first paid by the Agency) with respect to the Application.

Upon successful closing of the required bond issue or other form of financing or Agency assistance, the Applicant shall pay to the Agency an administrative fee set by the Agency (which amount is payable at closing) in accordance with the following schedule:

- (A) Taxable Bond Issues Six-tenths (6/10) of one percent (1%) for the first twenty million dollars (\$20,000,000) of total project costs and, if applicable, two-tenths (2/10) of one percent (1%) for any additional amounts in excess of twenty million dollars (\$20,000,000) of total project costs.
- (B) Tax-Exempt Bond Issues Six-tenths (6/10) of one percent (1%) of total project costs.
- (C) Straight-Lease Transactions Six-tenths (6/10) of one percent (1%) for the first twenty million dollars (\$20,000,000) of total project costs and, if applicable, two-tenths (2/10) of one percent (1%) for any additional amounts in excess of twenty million dollars (\$20,000,000) of total project costs
- (D) General Counsel Fee One-tenth (1/10) of one percent (1%) of total project costs, with a minimum fee of \$4,000.
- (E) All Initial Transactions Two Thousand Five Hundred Dollars (\$2,500) closing compliance fee payable at closing and One Thousand Dollars (\$1,000) per year (or part thereof) administrative fee, payable in advance, at the closing for the first year (or part thereof) and on January 1st of each year for the term of the financing. The annual service fee is subject to periodic review and may be adjusted from time to time in the discretion of the Agency.
- (F) Refundings The Agency fee shall be determined on a case-by-case basis.
- (F) Assumptions The Agency fee shall be determined on a case-by-case basis.
- (G) Modifications The Agency fee shall be determined on a case-by-case basis, but in accordance with the following schedule.
  - A basic Consent \$750
  - A Transfer of Benefits
    - Basic \$3,000
    - Complex \$6,000
  - Extensions \$1,000
- (H) Terminations The Agency fee shall be determined on a case-by-case basis, but in accordance with the following schedule.
  - Basic \$2,000
  - Complex \$2,500

The Agency's transaction/bond counsel fees and expenses are payable at closing and are based on the work performed in connection with the Project.

The Agency's transaction/bond counsel's fees, general counsel fee and the administrative fees may be considered as a cost of the Project and included as part of any resultant financing, subject to compliance with applicable law.

Guided by the above stated schedule amounts, upon the termination of the financing of the Project, Applicant agrees to pay all costs in connection with any conveyance by the Agency to the Applicant of the Agency's interest in the Project and the termination of all related Project documents, including the fees and expenses of the Agency's general counsel, bond/transaction counsel, and all applicable recording, filing or other related fees, taxes and charges.

I further acknowledge and agree on behalf of the Applicant that, in the event the Agency shall have used all of its available tax-exempt bond financing allocation from the State of New York, if applicable, and shall accordingly be unable to obtain an additional allocation for the benefit of the Applicant, the Agency shall have no liability or responsibility as a result of the inability of the Agency to issue and deliver tax-exempt bonds for the benefit of the Applicant.

Subscribed and affirmed to me this

Notary Public

Name Gide n Z. Friedman

Title: Manager

## TABLE OF SCHEDULES:

<u>Schedule</u>	<u>Title</u>	Complete as Indicated Below			
A.	Tax-Exempt Bond Manufacturing Questionnaire	If Applicant checked "YES" in Part I, Question H of Application, if applicable[[			
В.	New York State Financial and Employment Requirements for Industrial Development Agencies	All applicants			
C.	Guidelines for Access to Employment Opportunities	All applicants			
D.	Anti-Raiding Questionnaire	If Applicant checked "YES" in Part I, Question O.2. of Application			
E.	Retail Questionnaire	If Applicant checked "YES" in Part II, Question Q of Application			
F.	Applicant's Financial Attachments, consisting of:	All applicants			
	1. Applicant's financial statements for the last two fiscal years (unless included in Applicant's annual reports).				
	2. Applicant's annual reports (or Form 10-K's) for the two most recent fiscal years.				
	3. Applicant's quarterly reports (Form 10-Q's) and current reports (Form 8-K's) since the most recent Annual Report, if any.				
	any anticipated Guarantor of the propos	tion described above in items F1, F2, and F3 of ed transaction, if different than the Applicant, nt of any anticipated Guarantor that is a natural			
G.	Environmental Assessment Form	All applicants			
H.	Form NYS-45 (and 45-ATT)	All applicants			
I.	Other Attachments	As required			

### TAX-EXEMPT BOND MANUFACTURING QUESTIONNAIRE

(To be completed by the Applicant if the Applicant checked "YES" in Part I, Question H of the Application for Financial Assistance, if applicable).

Please complete the following questions for each facility to be financed. Use additional pages as necessary.

1.	Describe the pr	oduction process which occurs at t	the facility to be financed.
	N.A.		
2.	line, employee parking, research	lunchroom, offices, restrooms, <b>sto</b> ch, sales, etc.) and location in relat	xpressed in square footage) (e.g., prodrage, warehouse, loading dock, repair ion to production (e.g., same building ach blueprints of the facility to be find
<u>FUN</u>	CTION	<b>LOCATION</b>	SQ. FOOTAGE
N.A	١.	N.A.	N.A.
N.A	۹.	N.A.	N.A.
N.A	۹.	N.A.	N.A.
		TOTAL	
3.		.) and location in relation to produ	by function (e.g., executive offices, particular (e.g., same building, adjacent la
<u>FUN</u>	CTION	<b>LOCATION</b>	SQ. FOOTAGE
N.A	١.	N.A.	N.A.
	٨.	N.A.	N.A.
N.A			

**TOTAL** 

4. Of the space allocated to storage or warehousing above, identify the square footage and location of the areas devoted to storage of the following:

	SQ. FOOTAGE	<b>LOCATION</b>	
	Raw Materials used for production of manufactured goods	N.A.	
	Finished product storage	N.A.	and Additional to
	Component parts of goods manufactured at the facility	N.A.	AND
	Purchased component parts	N.A.	
	Other (specify)	N.A.	
	TO	TAL	
5.	List raw materials used at the product(s).  N.A.	facility to be financed in the proces	sing of the finished
6.	List finished product(s) whice N.A.	h are produced at the facility to be fi	nanced.
	SIGNED HEREBY CERTIFIES	that the answers and information pr	ovided above and in any
statement atta	ched hereto are true and correct.		
			licksville LLC, laware Limited Liability Company
		Title: Mana	Z Friedman ger ne /Z M , 2023

# NEW YORK STATE FINANCIAL AND EMPLOYMENT REPORTING REQUIREMENTS FOR INDUSTRIAL DEVELOPMENT AGENCIES

A. Pursuant to applicable law, the Agency requires the completion of an Initial Employment Plan (see Schedule C) and a year-end employment plan status report, both of which shall be filed by the Nassau County Industrial Development Agency (the "Agency") with the New York State Department of Economic Development. The Project documents will require the Applicant to provide such report to the Agency on or before February 11 of the succeeding year, together with such employment verification information as the Agency may require.

Except as otherwise provided by collective bargaining agreements, the Applicant agrees to list any new employment opportunities with the New York Department of Labor Community Services
Division and the administrative entity of the service delivery area created by the Federal Job Training Partnership Act (P.L. 97-300), or any successor statute thereto (the "JTPA Entities"). In addition, except as otherwise provided by collective bargaining agreements, the Applicant, where practicable, will first consider persons eligible to participate in JTPA programs who shall be referred by the JTPA Entities for such new employment opportunities.

- B. The Applicant will be required to file annually a statement with the New York State Department of Taxation and Finance and the Agency of the value of all sales or use tax exemptions claimed in connection with the Project by reason of the involvement of the Agency.
- C. The following information must be provided for all bonds issued, outstanding or retired during the year:

Name, address and owner of the project; total amount of tax exemptions granted (broken out by state and local sales tax, property taxes, and mortgage recording tax); payments in lieu of taxes made; total real estate taxes on the Project prior to exemption; number of jobs created and retained, and other economic benefits realized.

Date of issue; interest rate at end of year; bonds outstanding at beginning of year; bonds issued during year; principal payments made during year; bonds outstanding at end of year; federal tax status; and maturity date(s).

Failure to provide any of the aforesaid information will be constitute a DEFAULT under the Project documents to be entered into by the Agency and the Applicant in connection with the proposed Project.

Please sign below to indicate that the Applicant has read and understood the above and agrees to provide the described information on a timely basis.

Name of

AR Hicksville LLC,

Applicant:

a Delaware Limited Liability Company

Signature:

Gideon E. Fried

Name: Title:

Manager

Date:

June 12th , 2023

Estimate of Number of

### **GUIDELINES FOR ACCESS TO EMPLOYMENT OPPORTUNITIES**

#### INITIAL EMPLOYMENT PLAN

Prior to the expenditure of bond proceeds or the granting of other financial assistance, the Applicant shall complete the following initial employment plan:

Applicant Name:

Address:

Address:

Type of Business:

Contact Person:

AR Hicksville LLC,
a Delaware Limited Liability Company

257 Park Ave. South 13th Floor. New York, NY 10010

Multifamily Developer/Owner/Operator

Tel. No.:

Estimated Number of

Please complete the following table describing the projected full-time equivalent employment plan for the proposed Project following receipt of financial assistance:

		Full Time Equivalent Jobs After Completion of the Project: <sup>4</sup>			Residents of the LMA <sup>2</sup> that would fill such jobs by the third year
Current and Planned Occupations	Present Jobs Per Occupation	1 year	2 years	3 years	
Management		2	2	2	2
Professional		1	1	1	1
Administrative					
Production				<u> </u>	
Supervisor		1	1		1
Laborer		2	2	2	2
Independent Contractor		1			1
Other (describe)					

<sup>&</sup>lt;sup>4</sup> NOTE: Convert part-time jobs into FTE's for evaluation and reporting purposes by dividing the number of part-time jobs by two (2).

<sup>&</sup>lt;sup>5</sup> The "LMA" means the Local Market Area, which is defined by the Agency as Nassau and Suffolk Counties. The Labor Market Area is the same as the Long Island Economic Development Region, as established pursuant to Section 230 of the New York State Economic Development Law.

Please indicate the number of temporary construction jacquisition, construction and/or renovation of the Proje		e created in connection with the
Please indicate the estimated hiring dates for the new just that will be required:  March 2025	obs shown above ar	nd any special recruitment or training
Are the Applicant's employees currently covered by a	collective bargainin	ng agreement?
YES	NO .	<u> </u>
IF YES, Union Name and Local:		
Please note that the Agency may utilize the foregoing of determine the financial assistance that will be offered by acknowledges that the transaction/bond documents may above number of jobs, types of occupations and amount Attached hereto as <a href="Schedule H">Schedule H</a> is a true, correct and concombined Withholding, Wage Reporting, and Unemple Upon request of the Agency, the Applicant shall provide documentation as the Agency may require with respect State of New York.	by the Agency to the y include a covenar at of payroll with remplete copy of the coyment Insurance I de such other or additional to the coyment of the such other or additional to the coyment of the such other or additional to the coyment of the such other or additional to the coyment of the	e Applicant. The Applicant at by the Applicant to retain the spect to the proposed project.  Applicant's most recent Quarterly Return (Form NYS-45 and 45-ATT). ditional information or
The UNDERSIGNED HEREBY CERTIFIES that the statement attached hereto are true, correct and complet		nation provided above and in any
	Name of Applicant: Signature: Name: Title: Date:	AR Hicksville LLC, a Delaware Limited Liability Company  Gideon Z. Friedman  Manager  September 27, 2021

## **ANTI-RAIDING QUESTIONNAIRE**

(To be completed by Applicant if Applicant checked "YES" in Part I, Question O of the Application for Financial Assistance)

A.	Will the completion of the Project result in the removal of a plant or facility of the Applicant, or of a proposed user, occupant or tenant of the Project, or a relocation of any employee of the Applicant or of a proposed user, occupant or tenant of the Project, from an area in New York State (but outside of Nassau County) to an area within Nassau County?
	YES NO <b></b> _
If the	answer to Question A is YES, please provide the following information:
Addr	ess of the to-be-removed plant or facility or the plants or facilities from which employees are relocated:
Name	s of all current users, occupants or tenants of the to-be-removed plant or facility:
В.	Will the completion of the Project result in the abandonment of one or more plants or facilities of the Applicant, or of a proposed user, occupant or tenant of the Project, located in an area of the State of New York other than in Nassau County?
	YES NO
If the	answer to Question B is YES, please provide the following information:
Addr	esses of the to-be-abandoned plants or facilities:
Name	es of all current occupants of the to-be-abandoned plants or facilities:

C.	Has the Applicant contacted the local industrial development agency at which its current plants or facilities in New York State are located with respect to the Applicant's intention to move or abandon such plants or facilities? N.A.		
	YES	NO _	
If the ar	nswer to Question C is YES, please provide details	in a separate atta	chment.
IF THE	ANSWER TO EITHER QUESTION A OR B IS	YES", ANSWEI	R QUESTIONS D AND E.
D.	Is the Project reasonably necessary to prese or of a proposed user, occupant or tenant of	rve the compet the Project, in	itive position of the Applicant, its industry?
	YES	NO _	<u> </u>
E.	Is the Project reasonably necessary to disco occupant or tenant of the Project, from remo outside of the State of New York?	urage the Appl oving such plar	icant, or a proposed user, nt or facility to a location
	YES	NO	
IF THE SEPAR	ANSWER TO EITHER QUESTION D OR E IS "ATE ATTACHMENT.	YES", PLEASE	PROVIDE DETAILS IN A
Accordinot be v	ngly, the Applicant certifies that the provisions of iolated if financial assistance is provided by the Ag	Section 862(1) of gency for the prop	f the General Municipal Law will posed Project.
a propos	If the proposed Project involves the removal or abased user, occupant or tenant of the Project, within the to the chief executive officer(s) of the municipated.	he State of New Y	York, notification will be made by
THE UN statemer	NDERSIGNED HEREBY CERTIFIES that the ans nt attached hereto are true, correct and complete.	wers and informa	ation provided above and in any
		Name of Applicant:	AR Hicksville LLC. a Delaware Limited Liability Company
		Signature: Name: Title: Date:	Gideon Z. Friedman  Manager  June 12 <sup>th</sup> , 2023

## **RETAIL OUESTIONNAIRE**

(To be completed by Applicant if Applicant checked either "YES" in Part II, Question Q of the Application for Financial Assistance)

A.

A.	other		that portion of the cost to be financed from equity or sources acilities or property that are or will be primarily used in sonally visit the Project?			
		YES_	NO			
Tax I prope	aw of therty (as d	e State of New York (the "Tax Law	"means (i) sales by a registered vendor under Article 28 of ") primarily engaged in the retail sale of tangible personal e Tax Law), or (ii) sales of a service to customers who			
В.	of the such	e cost to be financed from equity or s	percentage of the cost of the Project (including that portion ources other than Agency financing) will be expended on in making retail sales of goods or services to customers who			
			<u>+-5</u> %			
C.		If the answer to Question A is YES, and the amount entered for Question B is greater than 33.33%, indicate whether any of the following apply to the Project:				
	1.	1. Is the Project likely to attract a significant number of visitors from outside the economic development region (i.e., Nassau and Suffolk Counties) in which the Project is or will be located?				
		YES	NO			
	2.	not, but for the Project, be reason	e Project to make available goods or services which would nably accessible to the residents of the city, town or village located, because of a lack of reasonably accessible retail ds or services?			
		YES	NO			
	3.	pursuant to Article 18-B of the C numbering area (or census tract of according to the most recent census which the data relates, or at least	e of the following: (a) an area designated as an empire zone deneral Municipal Law; or (b) a census tract or block or block numbering area contiguous thereto) which, sus data, has (i) a poverty rate of at least 20% for the year in 20% of the households receiving public assistance, and (ii) 1.25 times the statewide unemployment rate for the year to			
		YES	NO			

D.	If the answer to any of the subdivisions 2 permanent, private sector jobs or increase State of New York? If YES, attach details	the overall number of pe	is YES, will the Project preserve ermanent, private sector jobs in the
	YES	NO	
E.	State percentage of the Applicant's annua	l gross revenues compris	sed of each of the following:
	Retail Sales:%	Servi	ces:%
F.	State percentage of Project premises utiliz	zed for same:	
	Retail Sales:%	Servi	ces:%
	NDERSIGNED HEREBY CERTIFIES that ent attached hereto are true, correct and con		ation provided above and in any
		Name of Applicant:	AR Hicksville LLC, a Delaware Limited Liability Company
		Signature:	MZZ
		Name: Title:	Gideon . Friedman Manager
		Date:	T. a. 17th 2003

If the answer to any of the subdivisions 1 through 3 of Question C is YES, attach details.

## Schedule F

## **APPLICANT'S FINANCIAL ATTACHMENTS**

## Schedule G

## **ENVIRONMENTAL ASSESSMENT FORM**

### Full Environmental Assessment Form Part 1 - Project and Setting

#### **Instructions for Completing Part 1**

Part 1 is to be completed by the applicant or project sponsor. Responses become part of the application for approval or funding, are subject to public review, and may be subject to further verification.

Complete Part 1 based on information currently available. If additional research or investigation would be needed to fully respond to any item, please answer as thoroughly as possible based on current information; indicate whether missing information does not exist, or is not reasonably available to the sponsor; and, when possible, generally describe work or studies which would be necessary to update or fully develop that information.

Applicants/sponsors must complete all items in Sections A & B. In Sections C, D & E, most items contain an initial question that must be answered either "Yes" or "No". If the answer to the initial question is "Yes", complete the sub-questions that follow. If the answer to the initial question is "No", proceed to the next question. Section F allows the project sponsor to identify and attach any additional information. Section G requires the name and signature of the applicant or project sponsor to verify that the information contained in Part 1 is accurate and complete.

#### A. Project and Applicant/Sponsor Information.

Name of Action or Project:		
Alpine Residential Multi Level Apartment Complex		
Project Location (describe, and attach a general location map):		
99 Newbridge Road, Hicksville, Town of Oyster Bay, Nassau County, NY, 11801		
Brief Description of Proposed Action (include purpose or need):		
The proposed action involves the removal of two existing office buildings and site features an Retail Buildings. The building will contain 227 units and 6,346 SF of Retail. The proposed bui that contains 377 parking spaces. The purpose of the proposed action is to provide quality livestablish living spaces in close proximity to the existing Hicksville Train Station.	lding will be equipped with an underg	ground parking garage
Name of Applicant/Sponsor:	Telephone: 646-585-8910	
Alpine Residential, LLC	E-Mail: tschefler@alpine-re.com	
Address: 192 Lexington Avenue		
City/PO: New York	State: NY	Zip Code: 10016
Project Contact (if not same as sponsor; give name and title/role):	Telephone: 631-738-1200	
Bohler c/o Dale Koch	E-Mail: dkoch@bohlereng.com	
Address: 2929 Expressway Drive North		
City/PO:	State:	Zip Code:
Hauppauge	NY	11749
Property Owner (if not same as sponsor):	Telephone:	
	E-Mail:	
Address:		
City/PO:	State:	Zip Code:

## **B.** Government Approvals

B. Government Approvals, Funding, or Spot assistance.)	nsorship. ("Funding" includes grants, loans, ta	ax relief, and any other forms of financial
Government Entity	If Yes: Identify Agency and Approval(s) Required	Application Date (Actual or projected)
a. City Counsel, Town Board, ✓ Yes□No or Village Board of Trustees	Site Plan Approval	Town Submission (6/7/21)
b. City, Town or Village ☐Yes ☑No Planning Board or Commission		
c. City, Town or ☐Yes ☑No Village Zoning Board of Appeals		
d. Other local agencies   ✓ Yes   No	Town DPW - SWPPP and MS4 Acceptance Hicskville Water Districtt - Backflow Prevention	Town DPW Submission TBD HWD Submitted (5/6/21)
e. County agencies   ☑Yes □No	NCDPW - Site Access/239f; NCFM - Site Plan NCIDA - PILOT Program for tax relief	NCFM Approval Received (6/17/21) NCDPW Submitted (6/11/21)
f. Regional agencies	LIRR Approval - No Objection	LIRR Approval Received (6/24/21)
g. State agencies	SPDES General Permit for Stormwater Discharge from Construction Activity (GP-0-20-001); NYSDOT - Highway Work Grant Money from NYS and Empire State Development	NYSDOT Submitted (5/20/21) SPDES Submission TBD
h. Federal agencies ☐Yes☑No		
	or the waterfront area of a Designated Inland W with an approved Local Waterfront Revitaliza h Hazard Area?	_
C. Planning and Zoning		
C.1. Planning and zoning actions.		
Will administrative or legislative adoption, or a only approval(s) which must be granted to enal  If Yes, complete sections C, F and G.  If No, proceed to question C.2 and corrections.		-
C.2. Adopted land use plans.		
a. Do any municipally- adopted (city, town, vil where the proposed action would be located? If Yes, does the comprehensive plan include spowould be located?		
b. Is the site of the proposed action within any I Brownfield Opportunity Area (BOA); design or other?) If Yes, identify the plan(s): Hicksville Downtown Revitalization Initiative - Hicksville	ated State or Federal heritage area; watershed	
c. Is the proposed action located wholly or part or an adopted municipal farmland protection If Yes, identify the plan(s):		ipal open space plan, ☐Yes☑No

C.3. Zoning	
a. Is the site of the proposed action located in a municipality with an adopted zoning law or ordinance.  If Yes, what is the zoning classification(s) including any applicable overlay district?  Hicksville Downtown Core Subdistrict (HD-1)	<b>∠</b> Yes □No
b. Is the use permitted or allowed by a special or conditional use permit?	<b>✓</b> Yes No
c. Is a zoning change requested as part of the proposed action?	☐ Yes <b>Z</b> No
If Yes,  i. What is the proposed new zoning for the site?	<u> </u>
C.4. Existing community services.	
a. In what school district is the project site located? Hicksville UFSD	
b. What police or other public protection forces serve the project site?  Nassau Police Precinct 2	
c. Which fire protection and emergency medical services serve the project site?  Hicksville Fire District	
d. What parks serve the project site?  Hicksville Parks	
D. Project Details	
D.1. Proposed and Potential Development	
a. What is the general nature of the proposed action (e.g., residential, industrial, commercial, recreational; if mixed, components)? Residential/Commercial - Multi Level Apartments and Retail	include all
b. a. Total acreage of the site of the proposed action? 2.162 acres	
b. Total acreage to be physically disturbed? 2.162 acres c. Total acreage (project site and any contiguous properties) owned	
or controlled by the applicant or project sponsor?	
c. Is the proposed action an expansion of an existing project or use?  i. If Yes, what is the approximate percentage of the proposed expansion and identify the units (e.g., acres, miles, square feet)? % Units:	☐ Yes  No housing units,
d. Is the proposed action a subdivision, or does it include a subdivision?	□Yes <b>Z</b> No
If Yes,  i. Purpose or type of subdivision? (e.g., residential, industrial, commercial; if mixed, specify types)	
<ul><li>ii. Is a cluster/conservation layout proposed?</li><li>iii. Number of lots proposed?</li><li>iv. Minimum and maximum proposed lot sizes? Minimum Maximum</li></ul>	□Yes <b>☑</b> No
iv. Minimum and maximum proposed lot sizes? Minimum Maximum e. Will the proposed action be constructed in multiple phases?	☐ Yes <b>Z</b> No
i. If No, anticipated period of construction: 24 months	∐ fes <b>⊌</b> INO
<ul><li>ii. If Yes:</li><li>Total number of phases anticipated</li></ul>	
Anticipated commencement date of phase 1 (including demolition) month year	
Anticipated completion date of final phase     month year	
Generally describe connections or relationships among phases, including any contingencies where progres determine timing or duration of future phases:	

	ct include new resid				<b>Z</b> Yes ☐ No
If Yes, show nun	nbers of units propo		771 F '1	M 10 1 D 11 (C	
	One Family	Two Family	Three Family	Multiple Family (four or more)	
Initial Phase				227 (Apartments)	
At completion of all phases				227 (Apartments)	
g. Does the prope	osed action include	new non-residentia	l construction (inclu	iding expansions)?	<b>Z</b> Yes□No
If Yes,				8 ,	<b></b>
	of structures 1(3 Re				
ii. Dimensions (	(in feet) of largest p	roposed structure:	ee Site Plan_height;	width; andlength	
				Retail), 228,247 SF (Resid.) square feet	
				l result in the impoundment of any	☐Yes <b>Z</b> No
	s creation of a wate	er supply, reservoir,	pond, lake, waste la	agoon or other storage?	
If Yes,	impoundment				
<i>i</i> . Purpose of the	ooundment, the prin	cinal source of the	water:	Ground water Surface water stream	ms Other specify:
ii. Ii a watei iinp	oundment, the prin	cipai source of the	water.	Ground water Surface water stream	insother specify.
iii. If other than v	water, identify the t	ype of impounded/o	contained liquids and	d their source.	
iv Approximate	size of the propose	d impoundment	Volume	million gallons; surface area:	acres
v Dimensions of	of the proposed dam	a impounding str	ucture:	height; length	acres
			m or impounding st	ructure (e.g., earth fill, rock, wood, cond	crete):
					·
D.2. Project Op	erations				
				uring construction, operations, or both?	<b>✓</b> Yes No
		ation, grading or in	stallation of utilities	or foundations where all excavated	
materials will 1	remain onsite)				
If Yes:	C 41				
				Proposed Parking Garage o be removed from the site?	<del></del>
			S, etc.) is proposed to CY Cut to be removed	o be removed from the site?	
	at duration of time		of Cut to be removed		
			e excavated or dreds	ged, and plans to use, manage or dispose	e of them.
				ng building foundations and on site foundation	
49,650 CY for the pr	oposed parking garag	e and building founda	tions		
	onsite dewatering				☐Yes <b>☑</b> No
If yes, descri	be				
v What is the to	otal area to be dredg	red or excavated?		acres	
			time?	acres	
vii. What would l	be the maximum de	pth of excavation of	or dredging?	feet	
	avation require blas		<i>c c</i>		□Yes□No
ix. Summarize sit	te reclamation goals	s and plan:			
				crease in size of, or encroachment	☐Yes <b>☑</b> No
into any existi If Yes:	ing wettand, waterb	ouy, snoreline, bea	ch or adjacent area?		
	vetland or waterbod	ly which would be	affected (by name y	vater index number, wetland map numb	er or geographic
				vater index nameer, we take map name	or a good upino

ii. Describe how the proposed action would affect that waterbody or wetland, e.g. excavation, fill, placen alteration of channels, banks and shorelines. Indicate extent of activities, alterations and additions in so	
<i>iii.</i> Will the proposed action cause or result in disturbance to bottom sediments? If Yes, describe:	□Yes <b>☑</b> No
iv. Will the proposed action cause or result in the destruction or removal of aquatic vegetation?  If Yes:	☐ Yes <b>Z</b> No
• acres of aquatic vegetation proposed to be removed:	
expected acreage of aquatic vegetation remaining after project completion:	
purpose of proposed removal (e.g. beach clearing, invasive species control, boat access):	
proposed method of plant removal:	
if chemical/herbicide treatment will be used, specify product(s):	
v. Describe any proposed reclamation/mitigation following disturbance:	
c. Will the proposed action use, or create a new demand for water?	<b>Z</b> Yes □No
If Yes:  i. Total anticipated water usage/demand per day:  33,880 gallons/day	
ii. Will the proposed action obtain water from an existing public water supply?	<b>Z</b> Yes <b>□</b> No
If Yes:	
Name of district or service area: Hicksville Water District	
• Does the existing public water supply have capacity to serve the proposal?	<b>✓</b> Yes  No
• Is the project site in the existing district?	<b>✓</b> Yes  No
• Is expansion of the district needed?	☐ Yes 🗸 No
<ul> <li>Do existing lines serve the project site?</li> </ul>	<b>✓</b> Yes No
iii. Will line extension within an existing district be necessary to supply the project? f Yes:	□Yes <b>∠</b> No
Describe extensions or capacity expansions proposed to serve this project:	
Source(s) of supply for the district:	
<i>iv.</i> Is a new water supply district or service area proposed to be formed to serve the project site? If, Yes:	☐ Yes <b>Z</b> No
Applicant/sponsor for new district:	
Date application submitted or anticipated:	
Proposed source(s) of supply for new district:	
v. If a public water supply will not be used, describe plans to provide water supply for the project:	
vi. If water supply will be from wells (public or private), what is the maximum pumping capacity:	_ gallons/minute.
d. Will the proposed action generate liquid wastes?	<b>Z</b> Yes □No
If Yes:	
<ul> <li>i. Total anticipated liquid waste generation per day: 27,120 gallons/day</li> <li>ii. Nature of liquid wastes to be generated (e.g., sanitary wastewater, industrial; if combination, describe a</li> </ul>	all components and
approximate volumes or proportions of each): Sanitary Wastewater	
iii. Will the proposed action use any existing public wastewater treatment facilities? If Yes:	<b>✓</b> Yes <b></b> No
Name of wastewater treatment plant to be used: Cedar Creek - Wantagh	
Name of district: Nassau County Sewer District	
• Does the existing wastewater treatment plant have capacity to serve the project?	✓ Yes □No
• Is the project site in the existing district?	<b>Z</b> Yes <b>□</b> No
• Is expansion of the district needed?	□Yes <b>☑</b> No

<ul> <li>Do existing sewer lines serve the project site?</li> <li>Will a line extension within an existing district be necessary to serve the project?</li> </ul>	✓Yes □No □Yes ✓No
If Yes:	☐ i es ☑ No
Describe extensions or capacity expansions proposed to serve this project:	
<i>iv.</i> Will a new wastewater (sewage) treatment district be formed to serve the project site?	☐Yes <b>Z</b> No
If Yes:	
Applicant/sponsor for new district:	
Date application submitted or anticipated:	<del></del>
• What is the receiving water for the wastewater discharge?	fying proposed
receiving water (name and classification if surface discharge or describe subsurface disposal plans):	Tyling proposed
vi. Describe any plans or designs to capture, recycle or reuse liquid waste:	
e. Will the proposed action disturb more than one acre and create stormwater runoff, either from new point sources (i.e. ditches, pipes, swales, curbs, gutters or other concentrated flows of stormwater) or non-point source (i.e. sheet flow) during construction or post construction?  If Yes:	<b>Z</b> Yes □No
<i>i.</i> How much impervious surface will the project create in relation to total size of project parcel?	
77,832 Square feet or 1.79 acres (impervious surface)	
Square feet or acres (parcel size)	
ii. Describe types of new point sources.  The proposed scope will reduce the amount of impervious area on site. The major treated from the roof and directed to the underground detention tank and ADS Storm	ity of rainwater will be tech Chamber field
iii. Where will the stormwater runoff be directed (i.e. on-site stormwater management facility/structures, adjacent pr	
groundwater, on-site surface water or off-site surface waters)?	
Stormwater will be directed to a proposed underground stormwater detention tank, which will then send water at a regulated rate Stormtech leaching field.	e to a proposed ADS
If to surface waters, identify receiving water bodies or wetlands:	
Will stormwater runoff flow to adjacent properties?	✓ Yes No
iv. Does the proposed plan minimize impervious surfaces, use pervious materials or collect and re-use stormwater?	✓ Yes □ No
f. Does the proposed action include, or will it use on-site, one or more sources of air emissions, including fuel	☐Yes <b>Z</b> No
combustion, waste incineration, or other processes or operations?	
If Yes, identify:	
i. Mobile sources during project operations (e.g., heavy equipment, fleet or delivery vehicles)	
ii. Stationary sources during construction (e.g., power generation, structural heating, batch plant, crushers)	
iii. Stationary sources during operations (e.g., process emissions, large boilers, electric generation)	
g. Will any air emission sources named in D.2.f (above), require a NY State Air Registration, Air Facility Permit, or Federal Clean Air Act Title IV or Title V Permit?	□Yes <b>☑</b> No
If Yes:	□sz□sī.
<i>i.</i> Is the project site located in an Air quality non-attainment area? (Area routinely or periodically fails to meet ambient air quality standards for all or some parts of the year)	□Yes□No
ii. In addition to emissions as calculated in the application, the project will generate:	
•Tons/year (short tons) of Carbon Dioxide (CO <sub>2</sub> )	
•Tons/year (short tons) of Nitrous Oxide (N <sub>2</sub> O)	
•Tons/year (short tons) of Perfluorocarbons (PFCs)	
•Tons/year (short tons) of Sulfur Hexafluoride (SF <sub>6</sub> )	
<ul> <li>Tons/year (short tons) of Carbon Dioxide equivalent of Hydroflourocarbons (HFCs)</li> </ul>	
Tons/year (short tons) of Hazardous Air Pollutants (HAPs)	

h. Will the proposed action generate or emit methane (includent landfills, composting facilities)?  If Yes:  i. Estimate methane generation in tons/year (metric):  ii. Describe any methane capture, control or elimination medelectricity, flaring):	easures included in project design (e.g., combustion to ge	Yes No
i. Will the proposed action result in the release of air pollutar quarry or landfill operations?  If Yes: Describe operations and nature of emissions (e.g., discount).	•	∏Yes <b>∏</b> No
<ul> <li>j. Will the proposed action result in a substantial increase in new demand for transportation facilities or services?</li> <li>If Yes: <ul> <li>i. When is the peak traffic expected (Check all that apply)</li> <li>Randomly between hours of</li></ul></li></ul>	n: ☐ Morning ☐ Evening ☐ Weekend REF	☐Yes  No  FER TO TRAFFIC REPORT  :
<ul> <li>iii. Parking spaces: Existing</li></ul>	available within ½ mile of the proposed site? ortation or accommodations for use of hybrid, electric	□Yes□No
<ul> <li>k. Will the proposed action (for commercial or industrial profor energy?</li> <li>If Yes: <ul> <li>i. Estimate annual electricity demand during operation of the proposition of the Approximately 3,173 kVA/month</li> <li>ii. Anticipated sources/suppliers of electricity for the project other): <ul> <li>Electrical service from PSEG</li> </ul> </li> <li>iii. Will the proposed action require a new, or an upgrade, to the proposed action require a new or an upgrade, to the proposed action require a new or an upgrade, to the proposed action require a new or an upgrade, to the proposed action require a new or an upgrade, to the proposed action require a new or an upgrade and the proposed action require a new or an upgrade and the proposed action require a new or an upgrade and the proposed action require a new or an upgrade and the proposed action require a new or an upgrade and the proposed action require a new or an upgrade and the proposed action require a new or an upgrade and the proposed action require a new or an upgr</li></ul></li></ul>	the proposed action:ct (e.g., on-site combustion, on-site renewable, via grid/lo	✓Yes No  cal utility, or  ✓Yes ✓No
l. Hours of operation. Answer all items which apply.     i. During Construction:	<ul> <li>ii. During Operations:</li> <li>Monday - Friday: 24 hours/day</li> <li>Saturday: "</li> <li>Sunday: "</li> <li>Holidays: "</li> </ul>	

m. Will the proposed action produce noise that will exceed existing ambient noise levels during construction, operation, or both?	<b>☑</b> Yes <b>□</b> No
If yes:  i. Provide details including sources, time of day and duration:	
There will be an increase in ambient noise levels during construction from construction vehicles and general site work. However, during operation of the facility there levels from existing conditions. The noise levels during construction will be initigated by the proposed hours of operation during construction. Temp Fences will be installed	will be no increase in noise to mitigate noise levels
ii. Will the proposed action remove existing natural barriers that could act as a noise barrier or screen?  Describe:	☐ Yes <b>☑</b> No
n. Will the proposed action have outdoor lighting?	✓ Yes □No
If yes:  i. Describe source(s), location(s), height of fixture(s), direction/aim, and proximity to nearest occupied structures:  Based on the new Downtown Hicksville Code, decorative lighting will be installed along the street sidewalks and interior site was	
ii. Will proposed action remove existing natural barriers that could act as a light barrier or screen?  Describe:	☐ Yes <b>☑</b> No
o. Does the proposed action have the potential to produce odors for more than one hour per day?  If Yes, describe possible sources, potential frequency and duration of odor emissions, and proximity to nearest occupied structures:	☐ Yes <b>☑</b> No
p. Will the proposed action include any bulk storage of petroleum (combined capacity of over 1,100 gallons) or chemical products 185 gallons in above ground storage or any amount in underground storage?  If Yes:  i. Product(s) to be stored  ii. Volume(s) per unit time (e.g., month, year)  iii. Generally, describe the proposed storage facilities:	∏Yes <b>Z</b> No
q. Will the proposed action (commercial, industrial and recreational projects only) use pesticides (i.e., herbicides, insecticides) during construction or operation?  If Yes:  i. Describe proposed treatment(s):	☐ Yes ☑No
<ul> <li>ii. Will the proposed action use Integrated Pest Management Practices?</li> <li>r. Will the proposed action (commercial or industrial projects only) involve or require the management or disposal</li> </ul>	☐ Yes ☐No ✓ Yes ☐No
of solid waste (excluding hazardous materials)? If Yes:  i. Describe any solid waste(s) to be generated during construction or operation of the facility:	
Construction:17 tons perweek (unit of time)	
<ul> <li>Operation:</li></ul>	:
Operation: Paper, Plastics, Metals	
<ul> <li>iii. Proposed disposal methods/facilities for solid waste generated on-site:</li> <li>Construction: Existing landill via Town Solid Waste Disposal Complex</li> </ul>	
Operation: Existing landill via Town Solid Waste Disposal Complex	

s. Does the proposed action include construction or modification of a solid waste management facility?				
If Yes:				
i. Type of management or handling of waste proposed	for the site (e.g., recycling or	transfer station, composting	g, landfill, or	
other disposal activities):  ii. Anticipated rate of disposal/processing:				
Tons/month, if transfer or other non-	combustion/thermal treatment	or		
• Tons/hour, if combustion or thermal		, 01		
iii. If landfill, anticipated site life:				
t. Will the proposed action at the site involve the comme				
t. Will the proposed action at the site involve the comme waste?	ercial generation, treatment, sto	orage, or disposal of nazard	ous [] Yes [] No	
If Yes:				
<i>i.</i> Name(s) of all hazardous wastes or constituents to be	e generated, handled or manag	ed at facility:		
		J		
ii. Generally describe processes or activities involving	hazardous wastes or constituen	ts:		
iii. Specify amount to be handled or generatedt	ons/month			
<i>iv.</i> Describe any proposals for on-site minimization, rec	eveling or reuse of hazardous c	onstituents:		
vvi 2 cocino c una proposuno ien en ene en ene imministrativos, i en	oyening of react of number acces o			
v. Will any hazardous wastes be disposed at an existing			□Yes□No	
If Yes: provide name and location of facility:				
If No: describe proposed management of any hazardous	wastes which will not be sent	to a hazardous wasta facilit	***	
ii ivo. describe proposed management of any nazardous	wastes which will not be sent	to a flazardous waste facility	y.	
E. Site and Setting of Proposed Action				
E.1. Land uses on and surrounding the project site				
a. Existing land uses.				
i. Check all uses that occur on, adjoining and near the				
Urban Industrial Commercial Resid		(non-farm)		
☐ Forest ☐ Agriculture ☐ Aquatic ☐ Othe ii. If mix of uses, generally describe:	r (specify):			
u. If this of uses, generally describe.				
b. Land uses and covertypes on the project site.	,			
Land use or	Current	Acreage After	Change	
Covertype	Acreage	Project Completion	(Acres +/-)	
• Roads, buildings, and other paved or impervious	2.162	1.787	-0.375	
surfaces	2.102	1.707	-0.575	
• Forested				
Meadows, grasslands or brushlands (non-				
agricultural, including abandoned agricultural)				
Agricultural				
(includes active orchards, field, greenhouse etc.)				
• Surface water features				
(lakes, ponds, streams, rivers, etc.)				
Wetlands (freshwater or tidal)				
• Non-vegetated (bare rock, earth or fill)				
• Other				
Describe: Landscaping (Lawn, Shrubs, etc.)	0.000	0.375	+0.375	

c. Is the project site presently used by members of the community for public recreation?  i. If Yes: explain:	□Yes☑No
d. Are there any facilities serving children, the elderly, people with disabilities (e.g., schools, hospitals, licensed day care centers, or group homes) within 1500 feet of the project site?  If Yes,	<b>✓</b> Yes No
i. Identify Facilities:	
Several schools are located in the area including Trinity Lutheran School, St Ignatius Parochial School and RAGA Academy (School of Indian Music). Tri proximity and is about 600 feet southeast of the subject site. Also, multiple day care facilities are located within this boundary with Trinity Lutheran Day Care	
e. Does the project site contain an existing dam? If Yes:	☐ Yes  No
i. Dimensions of the dam and impoundment:	
• Dam height: feet	
• Dam length: feet	
<ul> <li>Surface area: acres</li> <li>Volume impounded: gallons OR acre-feet</li> </ul>	
ii. Dam's existing hazard classification:	
iii. Provide date and summarize results of last inspection:	
f. Has the project site ever been used as a municipal, commercial or industrial solid waste management facility,	Yes <b>Z</b> No
or does the project site adjoin property which is now, or was at one time, used as a solid waste management faci If Yes:	
i. Has the facility been formally closed?	☐Yes☐ No
If yes, cite sources/documentation:	
ii. Describe the location of the project site relative to the boundaries of the solid waste management facility:	
iii. Describe any development constraints due to the prior solid waste activities:	
g. Have hazardous wastes been generated, treated and/or disposed of at the site, or does the project site adjoin property which is now or was at one time used to commercially treat, store and/or dispose of hazardous waste? If Yes:	□Yes <b>☑</b> No
i. Describe waste(s) handled and waste management activities, including approximate time when activities occurr	ed:
h. Potential contamination history. Has there been a reported spill at the proposed project site, or have any	Yes <b>∠</b> No
remedial actions been conducted at or adjacent to the proposed site?  If Yes:	
<i>i.</i> Is any portion of the site listed on the NYSDEC Spills Incidents database or Environmental Site Remediation database? Check all that apply:	□Yes□No
Yes – Spills Incidents database Provide DEC ID number(s):	
☐ Yes – Environmental Site Remediation database Provide DEC ID number(s): ☐ Neither database	
ii. If site has been subject of RCRA corrective activities, describe control measures:	
<ul><li>iii. Is the project within 2000 feet of any site in the NYSDEC Environmental Site Remediation database?</li><li>If yes, provide DEC ID number(s):</li></ul>	□ Yes <b>✓</b> No
iv. If yes to (i), (ii) or (iii) above, describe current status of site(s):	

v. Is the project site subject to an institutional control limiting property uses?		□Yes☑No
If yes, DEC site ID number:		
Describe the type of institutional control (e.g., deed restriction or easement):		
<ul> <li>Describe any use limitations:</li> <li>Describe any engineering controls:</li> </ul>		<u></u>
<ul> <li>Will the project affect the institutional or engineering controls in place?</li> </ul>		□Yes□No
Explain:		
E.2. Natural Resources On or Near Project Site		
a. What is the average depth to bedrock on the project site?  Approx. 1,1	50 feet	
b. Are there bedrock outcroppings on the project site?		☐ Yes <b>Z</b> No
If Yes, what proportion of the site is comprised of bedrock outcroppings?	%	
c. Predominant soil type(s) present on project site: Urban Land (Ug)	100 %	
d. What is the average depth to the water table on the project site? Average: f	feet	
e. Drainage status of project site soils: ✓ Well Drained:		
Moderately Well Drained:% of site		
Poorly Drained% of site		
f. Approximate proportion of proposed action site with slopes: 0-10%:		
☐ 10-15%: ☐ 15% or greater:	% of site % of site	
	/0 01 5110	□sr.□Ns.
g. Are there any unique geologic features on the project site?  If Yes, describe:		☐ Yes <b> N</b> o
11 1 65, deserios:		
<ul><li>h. Surface water features.</li><li>i. Does any portion of the project site contain wetlands or other waterbodies (including st</li></ul>	treams, rivers,	∐Yes <b>Z</b> No
ponds or lakes)?		
ii. Do any wetlands or other waterbodies adjoin the project site?		□Yes☑No
If Yes to either <i>i</i> or <i>ii</i> , continue. If No, skip to E.2.i.		□Yes <b>☑</b> No
<i>iii.</i> Are any of the wetlands or waterbodies within or adjoining the project site regulated by any federal, state or local agency?		
iv. For each identified regulated wetland and waterbody on the project site, provide the fo	llowing information:	
• Streams: Name	Classification	
Lakes or Ponds: Name	Classification	
<ul> <li>Wetlands: Name</li> <li>Wetland No. (if regulated by DEC)</li> </ul>	Approximate Size	
welland No. (II regulated by DEC)		
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	quality-impaired	□Yes <b>□</b> No
v. Are any of the above water bodies listed in the most recent compilation of NYS water quaterbodies?	quality-impaired	□Yes <b>☑</b> No
v. Are any of the above water bodies listed in the most recent compilation of NYS water q	quality-impaired	□Yes <b>☑</b> No
v. Are any of the above water bodies listed in the most recent compilation of NYS water quaterbodies?	quality-impaired	□Yes <b>☑</b> No
<ul><li>v. Are any of the above water bodies listed in the most recent compilation of NYS water quaterbodies?</li><li>If yes, name of impaired water body/bodies and basis for listing as impaired:</li><li>i. Is the project site in a designated Floodway?</li></ul>	quality-impaired	☐Yes <b>Z</b> No
<ul><li>v. Are any of the above water bodies listed in the most recent compilation of NYS water of waterbodies?</li><li>If yes, name of impaired water body/bodies and basis for listing as impaired:</li></ul>	quality-impaired	
<ul><li>v. Are any of the above water bodies listed in the most recent compilation of NYS water quaterbodies?</li><li>If yes, name of impaired water body/bodies and basis for listing as impaired:</li><li>i. Is the project site in a designated Floodway?</li></ul>	quality-impaired	∐Yes <b>Z</b> No
<ul> <li>v. Are any of the above water bodies listed in the most recent compilation of NYS water quaterbodies?</li> <li>If yes, name of impaired water body/bodies and basis for listing as impaired:</li> <li>i. Is the project site in a designated Floodway?</li> <li>j. Is the project site in the 100-year Floodplain?</li> <li>k. Is the project site in the 500-year Floodplain?</li> <li>l. Is the project site located over, or immediately adjoining, a primary, principal or sole source.</li> </ul>		☐Yes <b>Z</b> No
<ul> <li>v. Are any of the above water bodies listed in the most recent compilation of NYS water of waterbodies?</li> <li>If yes, name of impaired water body/bodies and basis for listing as impaired: <ul> <li>i. Is the project site in a designated Floodway?</li> <li>j. Is the project site in the 100-year Floodplain?</li> </ul> </li> <li>k. Is the project site in the 500-year Floodplain?</li> </ul>		☐Yes ☑No ☐Yes ☑No ☐Yes ☑No

m. Identify the predominant wildlife species	that occurs or use the project site:		
• •			· · · · · · · · · · · · · · · · · · ·
Typical suburban-adapted species such as	common songbirds, squirrels, rabbits,	<u> </u>	
	chipmunks, etc.		
n. Does the project site contain a designated	significant natural community?		☐Yes <b>Z</b> No
If Yes:	•		
i. Describe the habitat/community (compos	sition, function, and basis for designati	ion):	
, Besties in marine community (compe	and the state of t		
ii. Source(s) of description or evaluation:			
iii. Extent of community/habitat:			
• Currently:		_ acres	
<ul> <li>Following completion of project as</li> </ul>	proposed:	acres	
• Gain or loss (indicate + or -):		acres	
,		_	
<ul> <li>o. Does project site contain any species of plendangered or threatened, or does it contains</li> <li>If Yes: <ul> <li>i. Species and listing (endangered or threatened)</li> </ul> </li> </ul>	n any areas identified as habitat for an	endangered or threatened specie	☐ Yes <b>☑</b> No
<ul><li>p. Does the project site contain any species special concern?</li><li>If Yes:     <ul><li>i. Species and listing:</li></ul></li></ul>	of plant or animal that is listed by NYS	S as rare, or as a species of	□Yes <b>☑</b> No
q. Is the project site or adjoining area curren If yes, give a brief description of how the pro-		or shell fishing?	☐Yes <b>Z</b> No
E.3. Designated Public Resources On or M	Near Project Site		
a. Is the project site, or any portion of it, local Agriculture and Markets Law, Article 25-		et certified pursuant to	□Yes <b>☑</b> No
If Yes, provide county plus district name/nu			
b. Are agricultural lands consisting of highly	productive soils present?		☐Yes <b>Z</b> No
	•		
i. If Yes: acreage(s) on project site?			
ii. Source(s) of soil rating(s):			
c. Does the project site contain all or part of Natural Landmark?  If Yes:  i. Nature of the natural landmark:  ii. Provide brief description of landmark, in	Biological Community G	eological Feature	∐Yes <b>∏</b> No
d. Is the project site located in or does it adjo	in a state listed Critical Environmenta	ıl Area?	☐Yes <b></b> No
If Yes:			
i. CEA name:			
ii. Basis for designation:			
iii. Designating agency and date:			

e. Does the project site contain, or is it substantially contiguous to, a but which is listed on the National or State Register of Historic Places, or Office of Parks, Recreation and Historic Preservation to be eligible for If Yes:  i. Nature of historic/archaeological resource:   Archaeological Site ii. Name:  iii. Brief description of attributes on which listing is based:	that has been determined by the Commission			
f. Is the project site, or any portion of it, located in or adjacent to an are archaeological sites on the NY State Historic Preservation Office (SH		☐Yes <b>Z</b> No		
g. Have additional archaeological or historic site(s) or resources been id If Yes:  i. Describe possible resource(s):  ii. Basis for identification:		∐Yes <b>Z</b> No		
h. Is the project site within fives miles of any officially designated and pascenic or aesthetic resource?  If Yes:  i. Identify resource:  ii. Nature of, or basis for, designation (e.g., established highway overload)		Yes No		
etc.):	iles.			
<ul> <li>i. Is the project site located within a designated river corridor under the Program 6 NYCRR 666?</li> <li>If Yes: <ul> <li>i. Identify the name of the river and its designation:</li> </ul> </li> </ul>		☐ Yes  No		
ii. Is the activity consistent with development restrictions contained in	6NYCRR Part 666?	□Yes □No		
F. Additional Information Attach any additional information which may be needed to clarify your project.  If you have identified any adverse impacts which could be associated with your proposal, please describe those impacts plus any measures which you propose to avoid or minimize them.				
<b>G. Verification</b> I certify that the information provided is true to the best of my knowle	dge.			
Applicant/Sponsor Name Dale Koch, P.E Bohler - Consultant to Applicant	Date 9/14/21			
Signature	Title Associate			

## FORM NYS-45

Attach most recent quarterly filing of Form NYS-45 and 45-ATT, as well as the most recent fourth quarter filing. Please remove the employee social security numbers and note which employees are part-time.

N/A

## Schedule I

## **OTHER ATTACHMENTS**

#### EXHIBIT A

Upon acceptance of the Application by the Agency for processing and completion of the Cost/Benefit Analysis, the Agency will attach a proposed PILOT Schedule hereto, together with an estimate of the net tax benefit/cost of the proposed PILOT Schedule.

#### **EXHIBIT B**

## Fair Housing/Equal Housing Opportunity Policy to be adopted by Agency Applicants for Housing Projects

As part of our continuing effort to ensure compliance with federal, state, and local anti-discrimination laws, we would like to take this opportunity to remind you of our policies regarding equal housing opportunity. It is important for all employees to review his or her own actions in light of these requirements and for everyone to keep in mind the importance of treating all persons equally.

It is the policy and practice of this company not to engage in or assist the efforts of others to engage in housing discrimination. Consistent with that policy, we remind you that the antidiscrimination laws of the United States, New York State, and local laws are quite specific in the area of housing, and in conformance with those laws, you must not engage in any of the following conduct during the course of your work for this company:

- Refuse to show, rent, sell, negotiate for the rental or sale of, or otherwise make unavailable or deny, housing to any person because of race, color, religion, creed, sex/gender, familial status (having or expecting a child under 18), national origin, ethnicity, disability, marital status, age, sexual orientation, military status, source of income or status as survivor of domestic violence (each a "prohibited basis");
- 2. Discriminate against any person in the terms, conditions or privileges of a rental or sale or in the provision of services or facilities in connection therewith because of a prohibited basis;
- 3. Make any verbal or written statement with respect to the rental or sale of housing that indicates any preference, limitation or discrimination concerning a prohibited basis, or any statement indicating an intention to make any such preference, limitation or discrimination;
- 4. Represent to any person because of a prohibited basis that any housing or unit is not available for inspection, rental or sale when such apartment is in fact so available;
- 5. Steer persons into or away from certain areas of a building, development or neighborhood because of a prohibited basis;
- Refuse to provide a reasonable accommodation in rules, policies, practices or services fortenants, buyers, or applicants with disabilities; and
- 7. Refuse to allow a reasonable modification to individual units or common areas for tenants, buyers, or applicants with disabilities.

We are firmly committed to the goal of fair housing. You should understand that any violation of this Fair Housing/Equal Housing Opportunity Policy will lead to discipline, up to and including discharge.

#### **EXHIBIT C**

#### **Sample Fair Housing Posters**

U. S. Department of Housing and Urban Development



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#### We Do Business in Accordance With the Federal Fair Housing Law

(The Fair Housing Amendments Act of 1988)

It is illegal to Discriminate Against Any Person Because of Race, Color, Religion, Sex, Handicap, Familial Status, or National Origin

- In the sale or rental of housing or residential lots
- In the provision of real estate brokerage services
- In advertising the sale or rental of housing
- In the appraisal of housing
- In the financing of housing
- Blockbusting is also illegal

Anyone who feels he or she has been discriminated against may flica complaint of housing discrimination:

1-800-669-9777 (Toll Free) 1-800-927-9275 (TTY) www.hud.gov/fairhousing U.S. Department of Housing and Urban Development Assistant Secretary for Fair Housing and Equal Opportunity Washington, D.C. 20410

Previous sciffines are obselute

form HUD-928.1 (6/2011)

# Housing **DISCRIMINATION IS** SOMETIMES BLATANT, SOMETIMES SUBT BUT ALWAYS UNLAWFUL.

Do you suspect you have been discriminated against because of your age, race, disability, familial status, or because you are A MEMBER OF OTHER PROTECTED CLASSES? IF YOU WITNESS OF EXPERIENCE DISCRIMINATION, CONTACT THE NEW YORK STATE DIVISION OF HUMAN RIGHTS AT 1-888-392-3644 OR WWW.DHR.NY.GOV.

#### **EXHIBIT D**

#### Requirements for Affirmative Marketing Plans for Housing Projects

Affirmative marketing plans submitted by the Applicant shall be required only for affordable or "workforce" units and shall contain the following information:

- 1. Street address, village, town, zip code, and census tract number for the Project;
- 2. Number of affordable units to be marketed and whether they will be available for rentor purchase;
- 3. The number, if any, and location of market rate units included in the Project;
- 4. Whether the housing will be "housing for older persons", defined as at least 80% occupancy of units with at least one person 55 or older or 100% occupancy of persons age 62 or older;
- 5. A description of how units will be advertised for sale or rental prior to first occupancy, including whether Applicant will utilize its own website, commercial websites, print media outlets, social media outlets such as Facebook, a sign at the project site, mailings, leaflets/flyers, brochures, and other forms of advertising;
- 6. A statement that the Applicant will use fair housing logo or phrase "Equal Housing Opportunity" on all advertising described above;
- 7. A statement that the Applicant will distribute written information regarding the availability of affordable units at the project to a list of organizations provided to the Applicant by the Agency, which list may be updated annually;
- 8. Whether the Applicant will conduct the marketing and initial rent-up or sales itself or contract with a third-party;
- 9. A statement that an initial application period with a specific start and end date will be utilized for accepting applications for consideration for the initial rental of the units and that the period will last for at least thirty (30) days after the marketing described in this plan is commenced. In addition, a statement that following the initial application period, all the applications submitted during the initial application period will be considered through the use of a lottery and not on a first-come first-served basis, unless the number of applications received during the initial application period is less than the total number of units available for rental.
- 10. A statement that the Applicant will maintain records of the activities it undertakes to implement its marketing plan.